



United Republic of Tanzania
Ministry of Agriculture
Agricultural Marketing Section

Weekly Market Bulletin

Dec 06-10, 2021

Key Messages

This week, wholesale prices for food crops have increased slightly compared to price levels last week (table 1). Some variations in the prices of crops were observed across the markets (Table2).

Prices for bulrush millet, maize, beans, finger millet, rice and round potatoes rose by an average of 5.2%, 1.7%, 1.6%, 1.3%, 1.2% and 0.3% respectively, On the other hand, prices of sorghum decrease by 0.5%.

Coffee: Total sales were 49,151,301 kilograms with a total value of USD 137 million for the week ended 07th December, 2021

Cocoa: Total sales were 5,884,200 kilograms with a total value of TZS 28 billion for the week ended 06th December, 2021.

Cashew nut: Until 05th December, 2021, trade season total sale of raw cashew nuts was 191,134,047.2 kilograms with a total value of TZS 415 billion.

Fertilizer: Until 09th December, 2021 average price trend of UREA and DAP in the world market slightly decrease by 2.3% and 0.4% compared to last week average price (figure 1 and figure 2)

A weather report released by the meteorological authority shows rainfall (November, 2021-April, 2022) is anticipated to be below average in several areas (Annex 1). This might result in the rise of price of food crops.

Table 1: National weekly average wholesale prices (TZS/100 kg bag)

Previous week	Nov 29-Dec 03	Current week	Dec 06-10					
National Average	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
	Current	53,000	160,200	185,300	111,700	128,200	165,600	70,100
	Previous	52,100	158,300	182,400	112,300	121,500	163,500	69,900
	Change	▲1.7%	▲1.2%	▲1.6%	▼0.5%	▲5.2%	▲1.3%	▲0.3%

Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Dodoma	Current	47,300	162,500	205,000	50,000	50,800	131,500	52,500
	Previous	47,000	160,000	205,000	47,200	50,500	131,000	52,000
	Change	▲ 0.6%	▲ 1.5%	► 0.0%	▲ 5.6%	▲ 0.6%	▲ 0.4%	▲ 1.0%
Arusha	Current	54,500	165,000	157,500	62,500	72,500	126,000	62,500
	Previous	51,000	165,000	152,500	67,500	67,500	126,000	62,500
	Change	▲ 6.4%	► 0.0%	▲ 3.2%	▼ 8.0%	▲ 6.9%	► 0.0%	► 0.0%
Dar es Salaam	Current	55,000	170,000	260,000	75,000	70,000	160,000	57,500
	Previous	57,000	167,500	260,000	75,000	70,000	160,000	57,500
	Change	▼ 3.6%	▲ 1.5%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%
Lindi	Current	85,000	167,500	200,000	175,000	300,000	225,000	100,000
	Previous	85,000	165,000	190,000	175,000	225,000	190,000	110,000
	Change	► 0.0%	▲ 1.5%	▲ 5.0%	► 0.0%	▲ 25.0%	▲ 15.6%	▼ 10.0%
Morogoro	Current	47,900	170,000	192,500	150,000	150,000	160,000	80,000
	Previous	47,800	170,000	192,500	150,000	150,000	160,000	80,300
	Change	▲ 0.2%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	▼ 0.4%
Tanga	Current	54,600	150,000	190,000	95,000	80,000	170,000	65,000
	Previous	54,600	150,000	190,000	95,000	80,000	170,000	65,000
	Change	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%
Mtwara	Current	45,000	160,000	167,500	80,000	NA	180,000	67,500
	Previous	45,000	160,000	167,500	80,000	NA	180,000	67,500
	Change	► 0.0%	► 0.0%	► 0.0%	► 0.0%		► 0.0%	► 0.0%
Iringa	Current	43,000	160,000	160,000	110,000	NA	150,000	50,000
	Previous	33,000	160,000	160,000	110,000	NA	150,000	50,000
	Change	▲ 23.3%	► 0.0%	► 0.0%	► 0.0%		► 0.0%	► 0.0%
Ruvuma	Current	29,500	180,000	170,000	NA	NA	NA	76,500
	Previous	29,500	180,000	170,000	NA	NA	NA	76,500
	Change	► 0.0%	► 0.0%	► 0.0%				► 0.0%

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Tabora	Current	53,000	120,000	180,000	145,000	175,000	175,000	75,000
	Previous	53,000	120,000	180,000	145,000	NA	175,000	75,000
	Change	► 0.0%	► 0.0%	► 0.0%	► 0.0%		► 0.0%	► 0.0%
Rukwa	Current	42,500	130,000	160,000	NA	NA	152,500	62,500
	Previous	42,500	130,000	160,000	NA	NA	152,500	62,500
	Change	► 0.0%	► 0.0%	► 0.0%			► 0.0%	► 0.0%
Shinyanga	Current	45,000	135,000	185,000	125,000	125,000	125,000	82,500
	Previous	45,000	135,000	185,000	125,000	125,000	125,000	82,500
	Change	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%
Mwanza	Current	67,500	205,000	227,500	185,000	200,000	200,000	100,000
	Previous	66,300	200,000	227,500	185,000	200,000	200,000	86,300
	Change	▲ 1.8%	▲ 2.4%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	▲ 13.7%
Kagera	Current	62,500	151,000	132,500	100,000	110,000	170,000	55,000
	Previous	62,500	151,000	132,500	100,000	110,000	170,000	55,000
	Change	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%
Mara	Current	62,500	122,500	195,000	62,500	190,000	190,000	92,500
	Previous	62,500	115,000	195,000	62,500	190,000	190,000	92,500
	Change	► 0.0%	▲ 6.1%	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%
Manyara	Current	54,000	170,000	159,000	62,500	70,000	150,000	NA
	Previous	54,000	155,000	159,000	70,000	70,000	150,000	70,000
	Change	► 0.0%	▲ 8.8%	► 0.0%	▼ 12.0%	► 0.0%	► 0.0%	
Njombe	Current	50,000	225,000	175,000	NA	NA	160,000	55,000
	Previous	50,000	225,000	175,000	NA	NA	160,000	55,000
	Change	► 0.0%	► 0.0%	► 0.0%			► 0.0%	► 0.0%
Kilimanjaro	Current	60,000	180,000	185,000	120,000	120,000	NA	70,000
	Previous	60,000	180,000	185,000	120,000	120,000	NA	70,000
	Change	► 0.0%	► 0.0%	► 0.0%	► 0.0%	► 0.0%		► 0.0%
Katavi	Current	48,000	120,000	220,000	190,000	NA	190,000	57,500
	Previous	45,000	120,000	180,000	190,000	NA	190,000	57,500
	Change	▲ 6.3%	► 0.0%	▲ 18.2%	► 0.0%		► 0.0%	► 0.0%

Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ Commodity prices varies according to quality and variety.
- ✓ The symbols (▲ ▼ ►) depict the direction of price changes. (▲) price increased; (▼) price decreased; (►) no change or changes smaller than one percent.
- ✓ The indicative prices for fertilizers are retail and vary from region to region depending on the distance.
- ✓ N/A - data not available.

Source: Ministry of Agriculture (MoA) in Collaboration with the Ministry of Industry and Trade (MIT)

Table 3: Prices for rice and maize in Uganda (TZS/kg)

	Rice		Maize	
	Min. price	Max. price	Min. price	Max. price
Wholesale	1,810	1,939	485	517
Retail	1,939	2,262	840	905

Source: <https://farmgainafrica.org/> Date 10th December, 2021

Table 4: Average Retail prices (TZS) for Horticulture products for a week ending 03 - 08 December 2021

	Tomato	Onion (Local)	Watermelon	Pineapple	Green Pepper	Cucumber
Region	Tomato (40 Kg Crate)	Onion (100 Kg Sack)	Watermelon (Kg)	Pineapple (Kg)	Green Pepper (50 Kg Sack)	Cucumber (100 Kg Sack)
Nairobi	33,000	165,000	660	550	36,300	99,000
Mombasa	52,067	155,222	660		44,000	88,000
Zanzibar	35,000	150,000	700	600	30,000	60,000
Dar es salaam	40,000	200,000	350	250	50,000	100,000
Morogoro	50,000	97,500	450	1,000	41,667	66,667
Dodoma	35,000	176,667	300	233	30,556	56,667
Shinyanga	25,000	150,000	625	500	29,167	40,000
Mwanza	30,000	141,667	525	600	23,500	47,000
Arusha	40,667	200,000	530	467	25,000	60,000
Tanga	48,333	143,333	567	533	41,667	70,000
Lindi	40,000	143,750	650	650	40,000	50,000
Mtwara	47,500	154,167	500	400	87,500	90,000
Mbeya	47,500	91,667	530	900	52,000	112,000
Average	40,313	151,459	542	557	40,874	72,256

Source: TAHA, 2021

Table 5: Coffee sales (by varieties) for 2021/22 trade season ending 07th December, 2021

Type of Coffee	Auction		Direct exports		Local roast		Total	
	KGS	USD	KGS	USD	KGS	USD	KGS	USD
Mild Arabika	14,169,056	53,259,926	10,676,475	44,417,827	52,441	202,708.02	24,897,972	97,880,461.62
Hard Arabika	12,640	32,624	192,865	493,286			205,505	525,909.42
Robusta	836,280	1,837,054	22,926,368	36,557,895	285,176	408,441.68	24,047,824	38,803,390.40
Total	15,017,976	55,129,604	33,795,708	81,469,008	337,617	611,149.70	49,151,301	137,209,761.44

Source: Tanzania Coffee Board, 2021

Table 6: Cocoa sales for 2021/22 trade season ending 06th December, 2021

LGA			Amount sold (Kilo)	Average price (TZS/Kg)	Total (TZS)
Kyela (Kg)	Busokelo (Kg)	Rungwe (Kg)			
4,257,830.0	1,200,190.0	426,180.0	5,884,200.0	4,981.79	28,025,353,500.00

Source: Tanzania Cooperative Development Commission, 2021

Table 7: Cashew nut sales for 2021/22 trade season ending 05th December, 2021.

Auction Date	Union Name	Amount Sold (Kgs)	Value of amount Sold (TZS)	Maximum Price (TZS/ Kg)	Minimum Price (TZS/ Kg)
10/8/2021	TANECU	1,486,267.00	3,420,523,352.00	2,445	2,231
10/15/2021	MAMCU	5,098,878.00	11,542,628,036.00	2,400	2,220
10/15/2021	TANECU	3,124,930.00	7,120,118,097.00	2,401	2,320
10/16/2021	LINDI MWAMBAO	5,012,932.00	10,978,586,607.00	2,286	2,100
10/17/2021	RUNALI	2,730,716.00	6,150,411,553.00	2,282	2,235
10/20/2021	CORECU	3,007,185.00	5,481,706,438.00	1,955	1,600
10/22/2021	MAMCU	7,400,607.00	16,470,184,510.00	2,321	2,070
10/22/2021	TANECU	5,990,924.00	13,577,069,466.00	2,311	2,255
10/23/2021	LINDI MWAMBAO	3,242,589.00	6,756,999,080.00	2,260	2,020
10/24/2021	RUNALI	4,306,058	9,776,043,560	2,311	2,240
10/27/2021	CORECU	1,367,920	2,611,326,307	2,010	2,003
10/28/2021	TAMCU	1,745,804	3,753,478,600	2,150	
10/29/2021	TANECU	9,171,363	19,544,928,270	2,262	2,100
10/29/2021	MAMCU	9,340,829	20,080,690,334	2,265	2,100
11/3/2021	CORECU	2,076,803	4,157,304,631	2,060	2,054
11/4/2021	TAMCU	1,895,254	4,089,193,679	2,170	2,152
11/5/2021	TANECU	8,787,843	19,911,677,504	2,400	2,170
11/5/2021	MAMCU	11,899,670	26,274,972,200	2,331	2,050
11/6/2021	LINDI MWAMBAO	6,351,774	13,022,281,466	2,210	2,010

11/7/2021	RUNALI	11,078,984	24,614,051,923	2,352	2,120
11/10/2021	CORECU	1,905,229	3,788,126,366	2,040	2,030
12/11/2021	TANECU	7,331,046	15,930,786,599	2,305	2,110
12/11/2021	MAMCU	8,844,143	18,732,532,992	2,296	2,000
13/11/2021	LINDI MWAMBAO	1,810,557	3,652,080,283	2,040	2,001
14/11/2021	RUNALI	7,419,623	16,414,639,456	2,293	2,120
17/11/2021	CORECU	1,566,867	3,107,472,387	2,050	2,044
18/11/2021	TAMCU	7,944,905	15,970,999,803	2,267	2,005
19/11/2021	MAMCU	7,050,420	15,037,727,051	2,267	2,005
19/11/2021	TANECU	4,353,460	9,796,883,318	2,315	2,170
20/11/2021	LINDI MWAMBAO	1,254,328	2,477,480,529	2,070	1,960
21/11/2021	RUNALI	5,938,798	13,319,841,218	2,277	2,215
24/11/2021	CORECU	1,258,592	2,483,328,003	2,060	2,020
25/11/2021	TAMCU	3,771,868	7,942,297,026	2,108	2,105
26/11/2021	TANECU	2,823,435	6,442,163,434	2,294	2,293
26/11/2021	MAMCU	6,296,389	14,027,674,542	2,298	2,020
27/11/2021	LINDI MWAMBAO	736,975	1,477,248,784	2,102	2,050
28/11/2021	RUNALI	4,338,922	9,934,458,356	2,314	2,258
02/12/2021	TAMCU	1,383,172	2,931,151,755	2,121	2,116
03/12/2021	TANECU	2,586,856	5,841,616,043	2,300	2,165
03/12/2021	MAMCU	4,455,949	9,913,601,809	2,320	2,005
05/12/2021	RUNALI	2,944,181	6,809,996,847	2,330	2,100
TOTAL		191,134,047.2	415,363,976,490	2,445	1,950

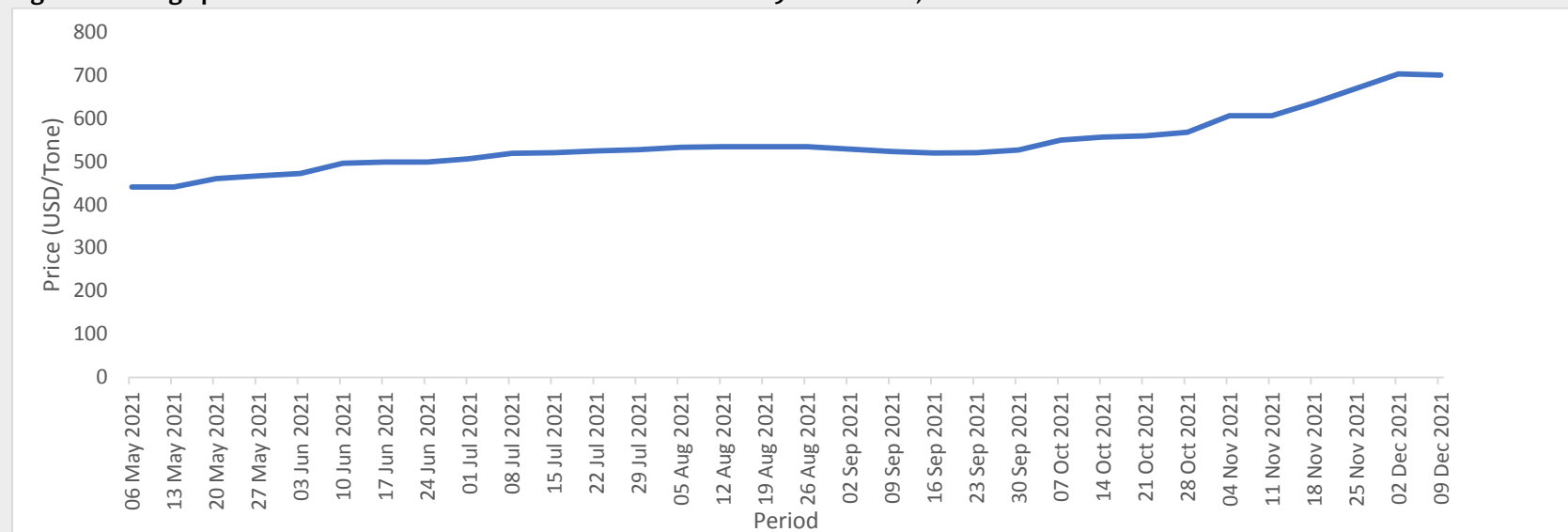
Source: Cashew nut Board Tanzania, 2021

Table 8: Planting and harvesting time for better market price for horticultural crops

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

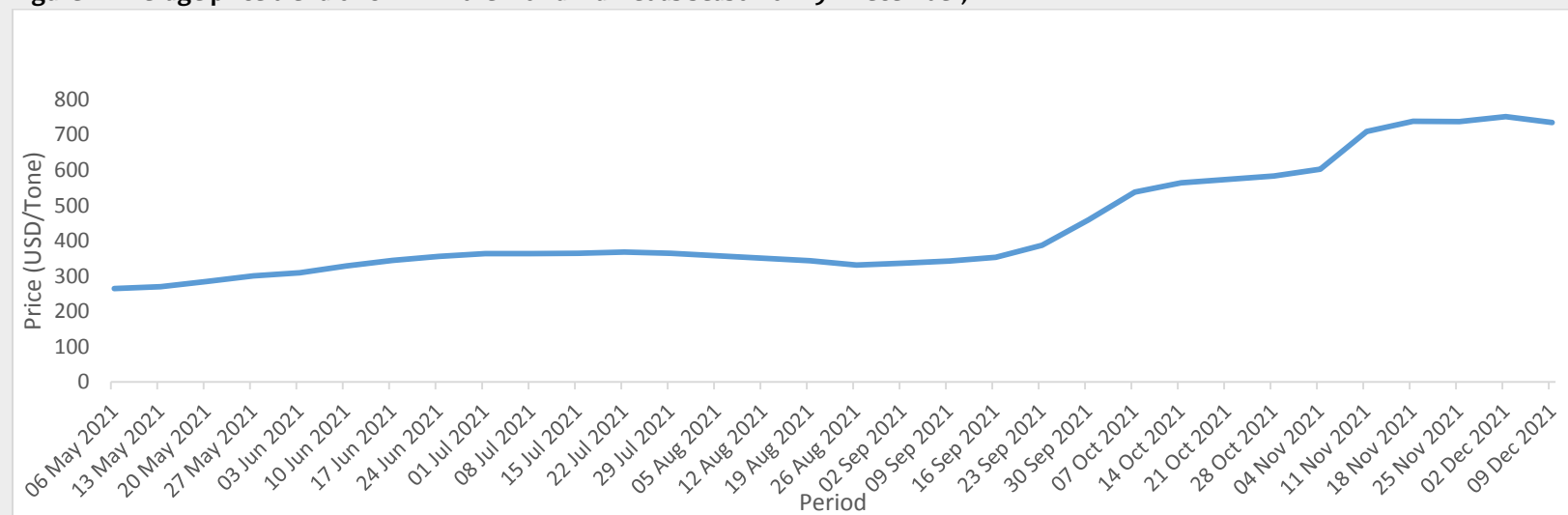
Source: TAHA, 2020

Figure 1: Average price trend of DAP in the world market as season of 09th December, 2021



Source: TFRA, 2021

Figure 2: Average price trend of UREA in the world market as season of 09th December, 2021



Source: TFRA, 2021

Important updates

- ✓ The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders. Visit [M-Kilimo - MarketPlace](#)

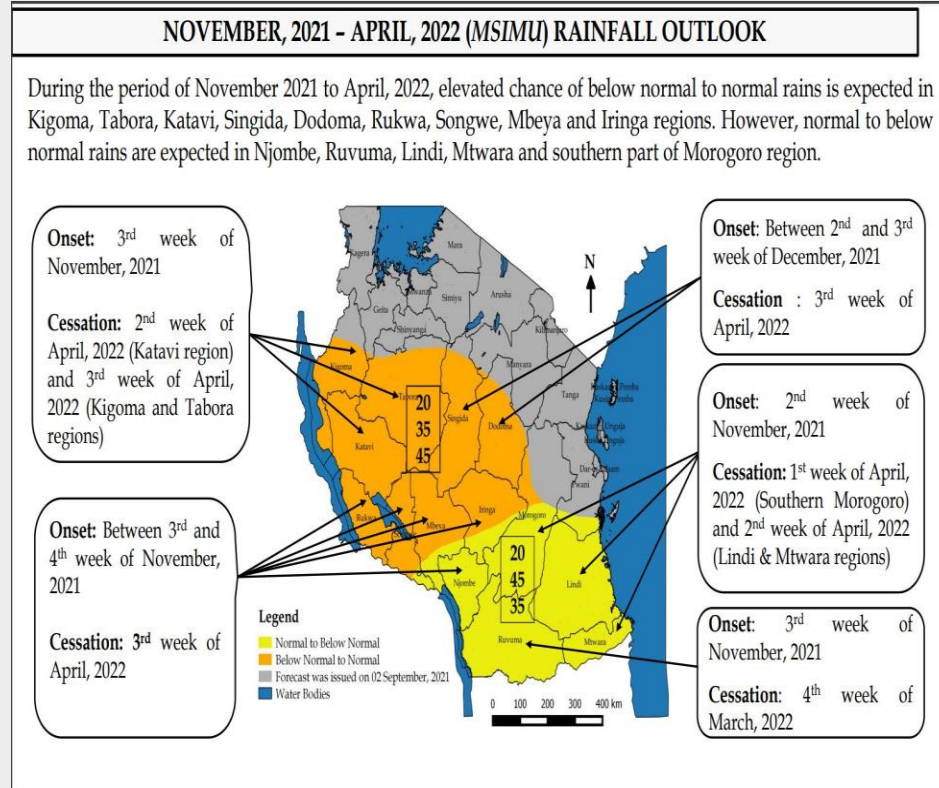
Contacts

Ag: Assistant Director,
Agricultural Marketing Section,
P.O. Box 2182, DODOMA.

Email: masoko@kilimo.go.tz

Mobile: +255 686 107 673 / +255 713 309 122

Annex: Rainfall Outlook Nov, 2021- April, 2022



Source: Tanzania Meteorological Authority

TMA TANZANIA METEOROLOGICAL AUTHORITY
 ISO 9001: 2015 Huduma za Hali ya Hewa kwa Usafiri wa Anga

Dondoo muhimu za mvua za Msimu (Novemba, 2021 – Aprili, 2022)

Taarifa hii inatoa uchambuzi wa mwenendo wa mifumo ya hali ya hewa na mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka (kanda ya magharibi, kati, nyanda za juu kusini magharibi, kusini mwa nchi, ukanda wa pwani ya kusini pamoja na maeneo yaliyoko kusini mwa mkoa wa Morogoro) katika kipindi cha miezi ya Novemba, 2021 hadi Aprili, 2022. Ushauri na tahadhari umetolewa kwa wadau wa sekta mbalimbali wanaotumia taarifa za hali ya hewa katika utekelezaji wa majukumu yao kama vile kilimo na usalama wa chakula, mifugo na uvuvi, maliasili, wanyamapori na utalii, nishati na maji, usafirishaji (nchi kavu, kwenye maji na angani), mamlaka za miji, afya, sekta binafsi pamoja na menejimenti za maafa. Muhtasari wa mwelekeo wa mvua hizo na athari zake ni kama ifuatavyo:

Mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka

- Mvua zinatarajiwa kuwa za chini ya wastani hadi wastani katika maeneo mengi ya mikoa ya Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya na Iringa. Aidha, mvua za wastani hadi chini ya wastani zinatarajiwa katika baadhi ya maeneo ya mikoa ya Njombe, Ruvuma, Lindi, Mtwara na kusini mwa mkoa wa Morogoro.
- Vipindi virefu vya ukavu vinatarajiwa kati ya mwezi Novemba, 2021 na Januari, 2022. Hata hivyo, ongezeko kidogo la mvua linatarajiwa mwezi Machi 2022.
- Mvua zinatarajiwa kuanza katika wiki ya tatu ya mwezi Novemba, 2021 katika maeneo mengi na kuisha kati ya wiki ya pili na ya tatu ya mwezi Aprili, 2022.

Athari na ushauri

- Upungufu mkubwa wa unyevunyevu katika udongo unatarajiwa kujitokeza katika maeneo mengi yanayopata mvua za Msimu na kuathiri ukuaji wa mazao.
- Kina cha maji katika mito, mabwawa na hifadhi ya maji ardhini kinatarajiwa kupungua hususan katika maeneo yanayotarajiwa kupata mvua za chini ya wastani.
- Mlipuko wa magojwa unatarajiwa kujitokeza kutokana na upungufu wa upatikanaji wa maji safi na salama.

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