



United Republic of Tanzania
Ministry of Agriculture
Agricultural Marketing Section

Weekly Market Bulletin

Dec 27-31, 2021

Key Messages

This week, wholesale prices for food crops have increased slightly compared to price levels last week (table 1). Some variations in the prices of crops were observed across the markets (Table2).

Prices for maize, rice, round potatoes, finger millet and sorghum rose by an average of 8.7%, 6.1%, 5.3%, 0.3%, and 0.3% respectively, On the other hand, prices of brush millet and beans decreased by 11.5% and 0.3% respectively.

Coffee: Total sales were 50,583,600 kilograms with a total value of USD 143 million for the week ended 13th December, 2021.

Cocoa: Total sales were 6,367,830 kilograms with a total value of TZS 30, billion for the week ended 29th December, 2021.

Cashew nut: Until 24th December, 2021, trade season total sale of raw cashew nut was 220,276,691 kilograms with a total value of TZS 470 billion.

Fertilizer: Until 23rd December, 2021 average price trend of Urea and DAP in the world market decreased by 8.6% and 0.3% respectively, compared to last week average price (figure 1 and figure 2)

A weather report released by the meteorological authority shows rainfall (November, 2021-April, 2022) is anticipated to be below average in several areas (Annex 1). This might result in the rise of price of food crops.

Table 1: National weekly average wholesale prices (TZS/100 kg bag)

| Previous week | Dec 20-24 | Current week | | Dec 27-31 | | | | |
|------------------|-----------|--------------|---------|-----------|---------|----------------|---------------|--------------|
| National Average | Week | Maize | Rice | Beans | Sorghum | Bulrush millet | Finger millet | Round Potato |
| | Current | 65,300 | 179,200 | 183,900 | 114,600 | 110,900 | 166,500 | 76,000 |
| | Previous | 59,600 | 168,300 | 184,500 | 114,300 | 123,700 | 166,000 | 72,000 |
| | Change | ▲ 8.7% | ▲ 6.1% | ▼ 0.3% | ▲ 0.3% | ▼ 11.5% | ▲ 0.3% | ▲ 5.3% |

Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

| Region | Week | Maize | Rice | Beans | Sorghum | Bulrush millet | Finger millet | Round Potato |
|---------------|----------|---------|---------|---------|---------|----------------|---------------|--------------|
| Dodoma | Current | 59,700 | 197,500 | 198,800 | 56,600 | 54,300 | 140,000 | 63,600 |
| | Previous | 57,400 | 168,300 | 213,800 | 56,800 | 54,300 | 140,000 | 55,400 |
| | Change | ▲ 3.9% | ▲ 14.8% | ▼ 7.5% | ▼ 0.4% | ▶ 0.0% | ▶ 0.0% | ▲ 12.9% |
| Arusha | Current | 65,500 | 205,000 | 157,500 | 59,000 | 72,500 | 129,000 | 72,500 |
| | Previous | 64,800 | 202,500 | 157,500 | 59,000 | 72,500 | 129,000 | 72,500 |
| | Change | ▲ 1.1% | ▲ 1.2% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% |
| Dar es Salaam | Current | 64,000 | 185,000 | 220,000 | 65,000 | 72,500 | 160,000 | 78,100 |
| | Previous | 64,000 | 180,000 | 220,000 | 65,000 | 72,500 | 160,000 | 62,500 |
| | Change | ▶ 0.0% | ▲ 2.7% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% | ▲ 20.0% |
| Lindi | Current | 90,000 | 177,500 | 225,000 | 175,000 | 180,000 | 215,000 | 100,000 |
| | Previous | 95,000 | 175,000 | 225,000 | 175,000 | 240,000 | 227,500 | 100,000 |
| | Change | ▼ 5.6% | ▲ 1.4% | ▶ 0.0% | ▶ 0.0% | ▼ 33.3% | ▼ 5.8% | ▶ 0.0% |
| Morogoro | Current | 64,500 | 177,500 | 187,500 | 150,000 | 150,000 | 155,000 | 81,000 |
| | Previous | 60,500 | 172,500 | 190,000 | 150,000 | 150,000 | 157,500 | 80,500 |
| | Change | ▲ 6.2% | ▲ 2.8% | ▼ 1.3% | ▶ 0.0% | ▶ 0.0% | ▼ 1.6% | ▲ 0.6% |
| Tanga | Current | 68,300 | 165,000 | 177,500 | 95,000 | 80,000 | 170,000 | 80,000 |
| | Previous | 66,700 | 167,500 | 177,500 | 95,000 | 80,000 | 170,000 | 70,000 |
| | Change | ▲ 2.3% | ▼ 1.5% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% | ▶ 0.0% | ▲ 12.5% |
| Mtwara | Current | 68,000 | 170,000 | 185,000 | NA | NA | 180,000 | 75,000 |
| | Previous | 45,000 | 170,000 | 177,500 | 120,000 | NA | 180,000 | 70,000 |
| | Change | ▲ 33.8% | ▶ 0.0% | ▲ 4.1% | | | ▶ 0.0% | ▲ 6.7% |
| Iringa | Current | 57,500 | 180,000 | 160,000 | 110,000 | NA | 150,000 | 75,000 |
| | Previous | 57,500 | 177,500 | 160,000 | 110,000 | NA | 150,000 | 60,000 |
| | Change | ▶ 0.0% | ▲ 1.4% | ▶ 0.0% | ▶ 0.0% | | ▶ 0.0% | ▲ 20.0% |
| Ruvuma | Current | 53,800 | 180,000 | 162,500 | NA | NA | NA | 75,000 |
| | Previous | 52,500 | 180,000 | 162,500 | NA | NA | NA | 75,000 |
| | Change | ▲ 2.4% | ▶ 0.0% | ▶ 0.0% | | | | ▶ 0.0% |

| Region | Week | Maize | Rice | Beans | Sorghum | Bulrush millet | Finger millet | Round Potato |
|-------------|----------|--------|---------|---------|---------|----------------|---------------|--------------|
| Mwanza | Current | 78,500 | 205,000 | 220,000 | 185,000 | 200,000 | 200,000 | 100,000 |
| | Previous | 74,000 | 207,500 | 225,000 | 185,000 | 200,000 | 200,000 | 90,000 |
| | Change | ▲5.7% | ▼1.2% | ▼2.3% | ▶0.0% | ▶0.0% | ▶0.0% | ▲10.0% |
| Kagera | Current | 70,000 | 165,000 | 125,000 | 100,000 | 110,000 | 165,000 | 64,700 |
| | Previous | 70,000 | 162,500 | 125,000 | 100,000 | 110,000 | 165,000 | 57,500 |
| | Change | ▶0.0% | ▲1.5% | ▶0.0% | ▶0.0% | ▶0.0% | ▶0.0% | ▲11.1% |
| Kigoma | Current | 62,500 | 159,000 | 135,000 | 90,000 | 100,000 | 150,000 | 81,300 |
| | Previous | 61,500 | 159,000 | 110,000 | 100,000 | 100,000 | 180,000 | 65,000 |
| | Change | ▲1.6% | ▶0.0% | ▲18.5% | ▼11.1% | ▶0.0% | ▼20.0% | ▲20.0% |
| Manyara | Current | 62,500 | 175,000 | 159,000 | 70,000 | 70,000 | 150,000 | 85,000 |
| | Previous | 59,000 | 175,000 | 159,000 | 70,000 | 70,000 | 150,000 | 90,000 |
| | Change | ▲5.6% | ▶0.0% | ▶0.0% | ▶0.0% | ▶0.0% | ▶0.0% | ▼5.9% |
| Njombe | Current | 52,500 | 175,000 | 175,000 | NA | NA | 160,000 | 56,600 |
| | Previous | 50,000 | 175,000 | 175,000 | NA | NA | 160,000 | 45,300 |
| | Change | ▲4.8% | ▶0.0% | ▶0.0% | | | ▶0.0% | ▲20.0% |
| Kilimanjaro | Current | 60,000 | 180,000 | 185,000 | 120,000 | 120,000 | NA | 70,000 |
| | Previous | 60,000 | 180,000 | 185,000 | 120,000 | 120,000 | NA | 70,000 |
| | Change | ▶0.0% | ▶0.0% | ▶0.0% | ▶0.0% | ▶0.0% | | ▶0.0% |
| Katavi | Current | 64,000 | 150,000 | 220,000 | 190,000 | NA | 190,000 | 63,100 |
| | Previous | 48,000 | 145,000 | 220,000 | 190,000 | NA | 190,000 | 57,500 |
| | Change | ▲25.0% | ▲3.3% | ▶0.0% | ▶0.0% | | ▶0.0% | ▲8.9% |

Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ The symbols (▲▼▶) depict the direction of price changes. (▲) price increased; (▼) price decreased; (▶) no change in price.
- ✓ N/A - data not available.

Source: Ministry of Agriculture (MoA) in Collaboration with the Ministry of Industry and Trade (MIT)

Table 3: Prices for rice and maize in Uganda (TZS/kg)

| | Rice | | Maize | |
|-----------|------------|------------|------------|------------|
| | Min. price | Max. price | Min. price | Max. price |
| Wholesale | 1,820.88 | 1950.95 | 487.74 | 520.25 |
| Retail | 1,950.95 | 2,276.11 | 845.41 | 910.44 |

Source: <https://farmgainafrica.org/> Date 31st December, 2021

Table 4: Average Retail prices (TZS) for Horticulture products for a week ending 9 - 15 December 2021

| | Tomato | Onion (Local) | Watermelon | Pineapple | Green Pepper | Cucumber |
|----------------|----------------------|---------------------|-----------------|----------------|---------------------------|------------------------|
| Region | Tomato (40 Kg Crate) | Onion (100 Kg Sack) | Watermelon (Kg) | Pineapple (Kg) | Green Pepper (50 Kg Sack) | Cucumber (100 Kg Sack) |
| Nairobi | 46,200 | 176,000 | 616 | 550 | 33,000 | 88,000 |
| Mombasa | 48,400 | 154,000 | 660 | | 44,000 | 88,000 |
| Zanzibar | 40,000 | 200,000 | 700 | 600 | 32,500 | 65,000 |
| Dar es salaam | 42,500 | 220,000 | 325 | 250 | 50,000 | 120,000 |
| Morogoro | 55,000 | 170,000 | 475 | 1,000 | 41,667 | 70,833 |
| Dodoma | 40,000 | 180,000 | 300 | 275 | 33,333 | 60,000 |
| Shinyanga | 35,000 | 208,333 | 800 | 500 | 29,167 | 40,000 |
| Mwanza | 30,000 | 225,000 | 500 | 800 | 18,000 | 30,000 |
| Arusha | 41,000 | 200,000 | 515 | 500 | 27,500 | 55,000 |
| Tanga | 43,333 | 170,000 | 567 | 533 | 35,000 | 66,667 |
| Lindi | 45,000 | 172,917 | 700 | 550 | 37,500 | 52,500 |
| Mtwara | 42,500 | 166,667 | 500 | 400 | 75,000 | 90,000 |
| Mbeya | 50,000 | 105,000 | 615 | 840 | 53,000 | 107,000 |
| Average | 42,995 | 180,609 | 559 | 567 | 39,205 | 71,769 |

Source: TAHA, 2021

Table 5: Coffee sales (by varieties) for 2021/22 trade season ending 13th December, 2021

| Type of Coffee | Auction | | Direct exports | | Local roast | | Total | |
|----------------|-------------------|-------------------|-------------------|-------------------|----------------|-------------------|-------------------|-----------------------|
| | KGS | USD | KGS | USD | KGS | USD | KGS | USD |
| Mild Arabika | 15,269,311 | 57,577,564 | 10,804,230 | 45,976,523 | 31,536 | 114,494.50 | 26,105,077 | 103,668,581.07 |
| Hard Arabika | - | - | 192,865 | 493,286 | - | - | 192,865 | 493,285.82 |
| Robusta | 848,920 | 1,869,678 | 23,151,562 | 36,726,395 | 285,176 | 408,441.68 | 24,285,658 | 39,004,514.60 |
| Total | 16,118,231 | 59,447,242 | 34,148,657 | 83,196,204 | 316,712 | 522,936.18 | 50,583,600 | 143,166,381.49 |

Source: Tanzania Coffee Board, 2021

Table 6: Cocoa sales for 2021/22 trade season ending 29th December, 2021

| LGA | | | Amount sold (Kilo) | Average price (TZS/Kg) | Total (TZS) |
|------------|---------------|-------------|--------------------|------------------------|-------------------|
| Kyela (Kg) | Busokelo (Kg) | Rungwe (Kg) | | | |
| 4,616,650 | 1,278,240 | 472,940 | 6,367,830.00 | 4,981.79 | 30,135,229,660.00 |

Source: Tanzania Cooperative Development Commission, 2021

Table 7: Cashew nut sales for 2021/22 trade season ending 24th December, 2021.

| Union Name | Amount sold (Kg) | Maximum price (TZS/Kg) SG | Minimum price (TZS/Kg) SG | Maximum price (TZS/Kg) UG | Minimum price (TZS/Kg) SG | Value of amount sold (TZS) |
|---------------------|------------------|---------------------------|---------------------------|---------------------------|---------------------------|----------------------------|
| TANECU | 54,795,617 | 2,445 | 1,670 | 1,705 | 1,580 | 118,684,105,154 |
| MAMCU | 67,949,015 | 2,400 | 1,805 | 1,715 | 1,200 | 145,918,006,339 |
| LINDI MWAMBAO | 19,415,656 | 2,286 | 1,700 | 1,710 | 1,635 | 40,156,622,949 |
| RUNALI | 43,955,044 | 2,352 | 1,815 | | | 98,055,721,388 |
| CORECU | 13,065,121 | 2,060 | 1,900 | 1,755 | 1,320 | 24,747,831,958 |
| TAMCU | 21,096,238 | 2,267 | 1,811 | | | 43,224,648,301 |
| JUMLA YA MAUZO YOTE | 220,276,691 | 2,445 | 1,700 | 1,755 | 1,580 | 470,786,936,089 |

Source: Tanzania Cashewnut Board, 2021

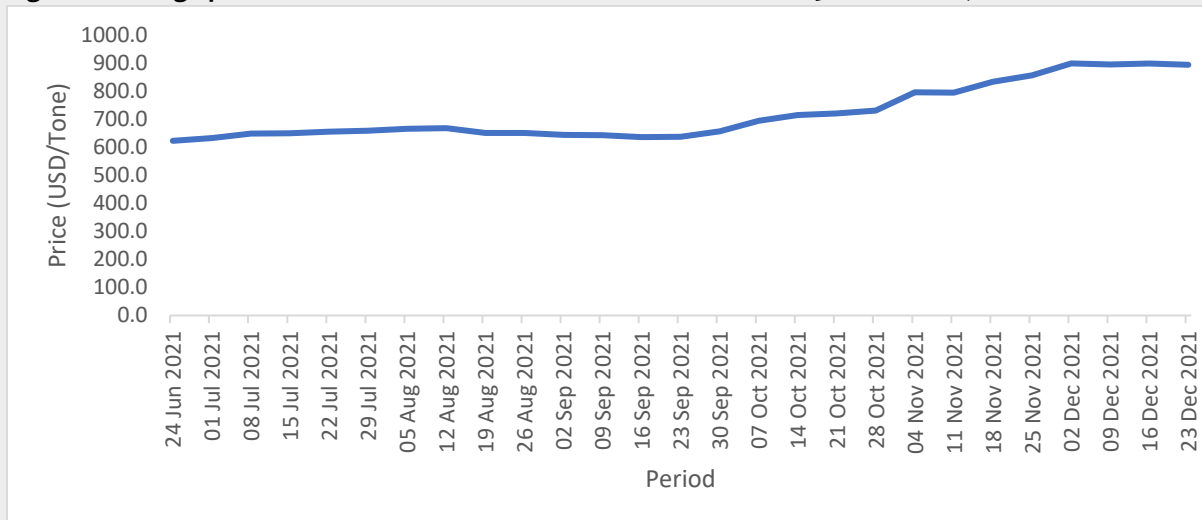
NB: SG: Standard Grade
UG: Under Grade

Table 8: Planting and harvesting time for better market price for horticultural crops

| Commodity | The appropriate harvesting time | The inappropriate harvesting time | Proper time for planting |
|----------------|---------------------------------|-----------------------------------|--------------------------|
| Onions | Feb- July | July- Nov | Sept- Dec |
| Tomatoes | Jan- May | Jun- Dec | Sept- Dec |
| Green pepper | Feb- Apr. | Jun- Jan. | Oct – Nov |
| Carrot | Oct- Mar. | Apr- Sept | July- Oct |
| Cucumber | Feb- May | May- Jan | Dec- Jan |
| Round potatoes | March- Jun | Jul- Jan | Dec- Feb |
| Watermelon | Mar- Apr. Oct-Dec | May- Sept, Dec- Feb | Jan- Feb, Aug- Sept |
| Sweet pepper | Jun- Nov | Dec- May | Feb- March |
| Ginger | Apr- Jul | Aug - Mar | Dec- Feb |

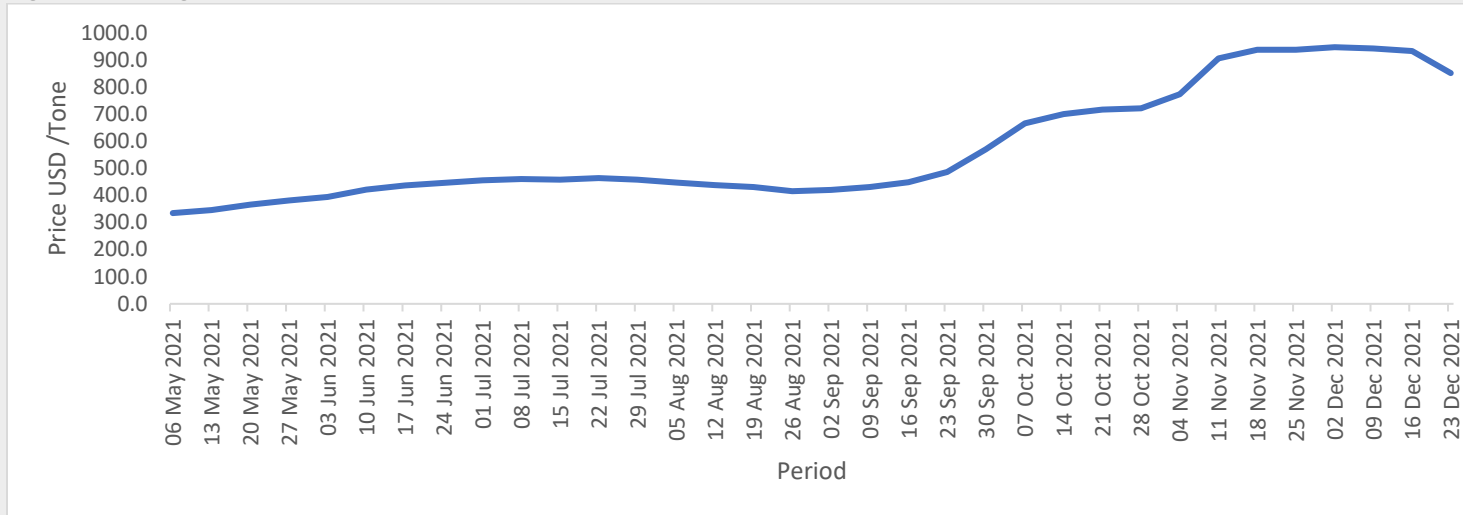
Source: TAHA, 2020

Figure 1: Average price trend of DAP in the world market as season of 23rd December, 2021



Source: TFRA, 2021

Figure 2: Average price trend of Urea in the world market as season of 23th December, 2021



Source: TFRA, 2021

Important updates

- ✓ The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders. Visit [M-Kilimo - MarketPlace](#)

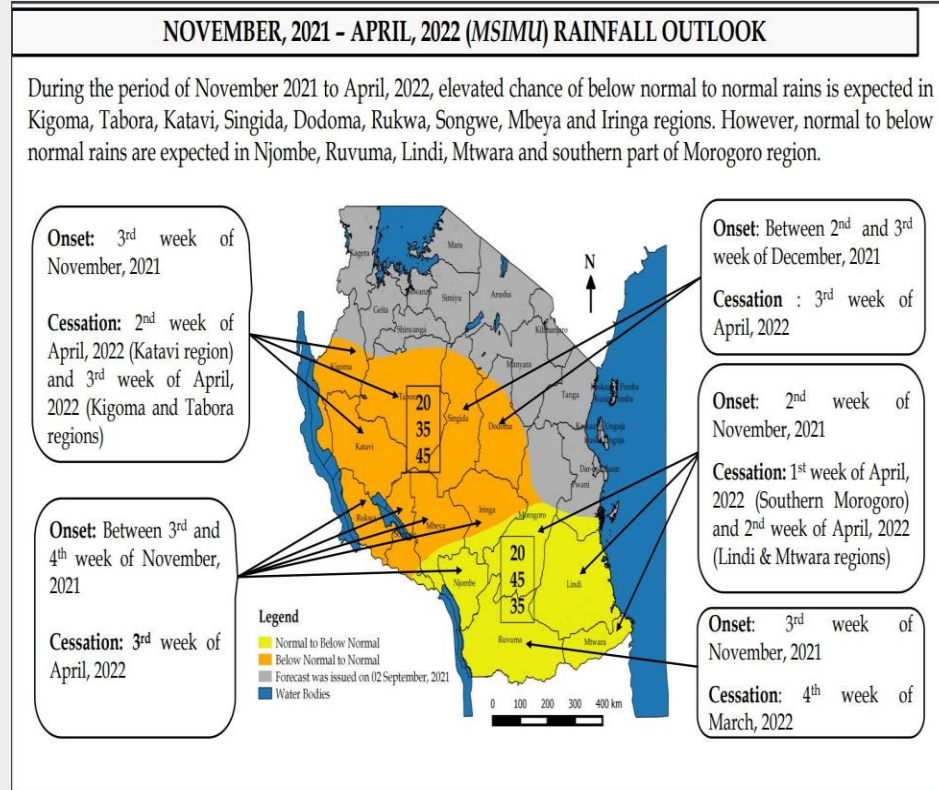
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Annex: Rainfall Outlook Nov, 2021- April, 2022



Source: Tanzania Meteorological Authority

TMA MAMLAKA YA HALI YA HEWA TANZANIA
 ISO 9001: 2015 Huduma za Hali ya Hewa kwa Usafiri wa Anga

Dondoo muhimu za mvua za Msimu (Novemba, 2021 – Aprili, 2022)

Taarifa hii inatoa uchambuzi wa mwenendo wa mifumo ya hali ya hewa na mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka (kanda ya magharibi, kati, nyanda za juu kusini magharibi, kusini mwa nchi, ukanda wa pwani ya kusini pamoja na maeneo yaliyoko kusini mwa mkoa wa Morogoro) katika kipindi cha miezi ya Novemba, 2021 hadi Aprili, 2022. Ushauri na tahadhari umetolewa kwa wadau wa sekta mbalimbali wanaotumia taarifa za hali ya hewa katika utekelezaji wa majukumu yao kama vile kilimo na usalama wa chakula, mifugo na uvuvi, maliasili, wanyamapori na utalii, nishati na maji, usafirishaji (nchi kavu, kwenye maji na angani), mamlaka za miji, afya, sekta binafsi pamoja na menejimenti za maafa. Muhtasari wa mwelekeo wa mvua hizo na athari zake ni kama ifuatavyo:

Mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka

- Mvua zinatarajiwa kuwa za chini ya wastani hadi wastani katika maeneo mengi ya mikoa ya Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya na Iringa. Aidha, mvua za wastani hadi chini ya wastani zinatarajiwa katika baadhi ya maeneo ya mikoa ya Njombe, Ruvuma, Lindi, Mtwara na kusini mwa mkoa wa Morogoro.
- Vipindi virefu vya ukavu vinatarajiwa kati ya mwezi Novemba, 2021 na Januari, 2022. Hata hivyo, ongezeko kidogo la mvua linatarajiwa mwezi Machi 2022.
- Mvua zinatarajiwa kuanza katika wiki ya tatu ya mwezi Novemba, 2021 katika maeneo mengi na kuisha kati ya wiki ya pili na ya tatu ya mwezi Aprili, 2022.

Athari na ushauri

- Upungufu mkubwa wa unyevunyevu katika udongo unatarajiwa kujitokeza katika maeneo mengi yanayopata mvua za Msimu na kuathiri ukuaji wa mazao.
- Kina cha maji katika mito, mabwawa na hifadhi ya maji ardhini kinatarajiwa kupungua hususan katika maeneo yanayotarajiwa kupata mvua za chini ya wastani.
- Mlipuko wa magojwa unatarajiwa kujitokeza kutokana na upungufu wa upatikanaji wa maji safi na salama.

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