

United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

Weekly Market Bulletin

November 15-19, 2021

Key Messages

This week, wholesale prices for food crops have increased slightly compared to price levels last week (table 1). Some variations in the prices of crops were observed across the markets (Table2).

Prices for maize, round potatoes, bulrush millet, sorghum and beans increased by an average of 4.1%, 3.7%, 2.7%, 2.1% and 1.2% respectively. On the other hand, prices of rice and finger millet decrease by 1.3% and 1.5% respectively.

Coffee: Total sales were 41,371,982 kilograms with a total value of USD 109 million for the week ended 16th November, 2021

Cocoa: Total sales were 5,240,830 kilograms with a total value of TZS 25 billion for the week ended 15th November, 2021.

Cashew nut: Until 17th November, 2021, trade season total sale of raw cashew nuts was 133,993,795 kilograms with a total value of TZS 290 billion.

Fertilizer: Until 18th November, 2021 average price trend of DAP and UREA in the world market increase by 5% and 4% respectively compared to last week average prices (figure 1 and 2).

A weather report released by the meteorological authority shows rainfall (November, 2021-April, 2022) is anticipated to be below average in several areas (Annex 1). This might result in the rise of price of food crops.

Table 1: National weekly average wholesale prices (TZS/100 kg bag)

Previous week	Nov 08-12		Current week	Nov 15-19				
National Average	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
	Current	46,300	143,100	163,200	93,800	99,900	150,300	64,200
	Previous	44,400	144,900	161,300	91,800	97,200	152,500	61,800
	Change	4. 1%	▼1.3%	1. 2%	▲ 2.1%	▲ 2.7%	▼ 1.5%	▲ 3.7%

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Dodoma	Current	46,800	155,000	202,500	48,800	48,000	130,500	54,000
	Previous	44,300	152,500	200,000	48,800	47,500	130,000	53,500
	Change	▲ 5.3%	▲ 1.6%	1.2%	▶ 0.0%	1.0%	▲ 0.4%	▲ 0.9%
Arusha	Current	49,000	165,000	150,000	67,500	71,000	131,500	59,000
	Previous	48,500	165,000	157,500	73,500	71,000	131,500	52,500
	Change	▲ 1.0%	▶ 0.0%	▼ 5.0%	▼ 8.9%	▶ 0.0%	▶ 0.0%	▲ 11.0%
Dar es Salaam	Current	52,300	167,500	200,000	82,500	80,000	162,500	65,000
	Previous	48,000	170,000	200,000	82,500	80,000	162,500	65,000
	Change	▲ 8.2%	▼1.5%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Lindi	Current	85,000	165,000	215,000	175,000	225,000	180,000	100,000
	Previous	85,000	160,000	225,000	175,000	225,000	180,000	100,000
	Change	▶ 0.0%	▲ 3.0%	▼ 4.7%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶0.0%
Morogoro	Current	43,400	165,000	185,000	150,000	150,000	155,000	80,500
	Previous	47,300	175,000	180,000	120,000	120,000	180,000	79,000
	Change	▼9.0%	▼6.1%	▲ 2.7%	▲ 20.0%	▲ 20.0%	▼16.1%	▲ 1.9%
Tanga	Current	50,900	150,000	190,000	85,000	100,000	170,000	70,000
	Previous	50,900	150,000	175,000	85,000	100,000	170,000	65,000
	Change	▶ 0.0%	▶ 0.0%	▲ 7.9%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▲ 7.1%
Mtwara	Current	45,000	160,000	167,500	80,000	NA	180,000	67,500
	Previous	43,800	160,000	167,500	70,000	NA	180,000	60,000
	Change	▲ 2.7%	▶ 0.0%	▶ 0.0%	▲ 12 . 5%		▶ 0.0%	▲ 11 . 1%
Iringa	Current	35,000	160,000	150,000	110,000	NA	150,000	50,000
	Previous	33,000	160,000	150,000	110,000	NA	150,000	37,500
	Change	▲ 5.7%	▶ 0.0%	▶ 0.0%	▶ 0.0%		▶ 0.0%	▲ 25.0%

Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Tabora	Current	41,500	105,000	180,000	145,000	NA	175,000	65,000
	Previous	41,500	102,500	170,000	145,000	NA	175,000	65,000
	Change	▶ 0.0%	▲ 2.4%	▲ 5.6%	▶ 0.0%		▶ 0.0%	▶ 0.0%
Rukwa	Current	37,000	115,000	160,000	NA	NA	125,000	57,500
	Previous	37,000	112,500	161,300	NA	NA	133,800	60,000
	Change	▶ 0.0%	▲ 2.2%	▼0.8%			▼7.0%	▼ 4.3%
Kigoma	Current	48,600	125,000	130,000	90,000	65,000	180,000	75,000
	Previous	49,300	125,000	130,000	90,000	62,500	180,000	70,000
	Change	▼1.4%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▲ 3.8%	▶ 0.0%	▲ 6.7%
Shinyanga	Current	44,000	135,000	185,000	125,000	125,000	125,000	85,000
	Previous	44,000	130,000	180,000	125,000	125,000	130,000	85,000
	Change	▶ 0.0%	▲ 3.7%	▲ 2.7%	▶ 0.0%	▶ 0.0%	▼4.0%	▶ 0.0%
Mwanza	Current	62,500	185,000	215,000	190,000	190,000	200,000	85,000
	Previous	62,500	195,000	215,000	190,000	190,000	200,000	85,000
	Change	▶ 0.0%	▼ 5.4%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Kagera	Current	63,500	150,000	135,000	100,000	110,000	170,000	55,000
	Previous	63,000	150,000	133,800	105,000	110,000	170,000	55,000
	Change	▲ 0.8%	▶ 0.0%	▲ 0.9%	▼ 5.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Mara	Current	62,500	115,000	190,000	62,500	190,000	190,000	92,500
	Previous	62,500	115,000	195,000	62,500	190,000	190,000	92,500
	Change	▶ 0.0%	▶ 0.0%	₹ 2.6%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Manyara	Current	55,000	155,000	159,000	70,000	70,000	150,000	75,000
	Previous	55,000	155,000	159,000	70,000	70,000	150,000	71,300
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▲ 4.9%
Njombe	Current	50,000	225,000	175,000	NA	NA	160,000	55,000
	Previous	40,000	215,000	175,000	NA	NA	160,000	42,800
	Change	▲ 20.0%	▲ 4.4%	▶ 0.0%			▶ 0.0%	▲ 22.2%

Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ Commodity prices varies according to quality and variety.
- ✓ The symbols (▲ ▼ ►) depict the direction of price changes. (▲) price increased; (▼) price decreased; (►) no change or changes smaller than one percent.
- ✓ The indicative prices for fertilizers are retail and vary from region to region depending on the distance.
- ✓ N/A data not available.

Source: Ministry of Agriculture (MoA) in Collaboration with the Ministry of Industry and Trade (MIT)

Table 3: Prices for rice and maize in Uganda (TZS/kg)

	Rice		Maize		
	Min. price	Max. price	Min. price	Max. price	
Wholesale	1,803	1,931	483	515	
Retail	1,931	2,253	837	901	

Source: https://farmgainafrica.org/ Date 19th November, 2021

Table 4: Average Retail prices (TZS) for Horticulture products for a week ending 15^{th -} 19th November 2021

Region	Tomato (40 Kg Crate)	Onion (100 Kg Sack)	Watermelon (Kilo)	Pineapple (Kilo)	Green Pepper (50 Kg Sack)	Cucumber (100 Kg Sack)
		,	· · ·			,
Nairobi	41,800	132,000	616	550	48,400	77,000
Mombasa	37,400	125,858	770		52,250	85,250
Zanzibar	37,500	116,000	660	640	29,000	76,000
Dar es salaam	31,000	140,000	333	317	80,556	93,333
Morogoro	39,000	117,500	450	1,000	41,667	66,667
Dodoma	43,750	120,000	438	325	28,125	53,750
Shinyanga	30,000	116,667	667	500	27,778	38,333
Mwanza	31,667	108,333	500	867	24,667	46,000
Arusha	30,500	152,500	515	450	33,125	75,000
Tanga	35,000	128,000	520	680	36,000	72,000
Lindi	33,750	135,417	575	700	40,000	48,750
Mtwara	40,000	116,667	467	467	58,333	90,000
Mbeya	39,000	99,583	588	1,225	51,250	120,000
Average	36,182	123,733	546	643	42,396	72,468

Source: TAHA, 2021

Table 5: Coffee sales (by varieties) for 2021/22 trade season ending 16th November, 2021

Type of Coffee	Auction		Direct	Direct exports		Local roast		Total	
	KGS	USD	KGS	USD	KGS	USD	KGS	USD	
Mild Arabika	12,223,466	44,986,783	7,245,648	29,403,943	20,905	88,214	19,490,019	74,478,940	
Hard Arabika	12,640	32,624	192,865	493,286			205,505	525,910	
Robusta	836,280	1,837,054	20,555,002	32,017,934	285,176	408,442	21,676,458	34,263,430	
Total	13,072,386	46,856,461	27,993,515	61,915,163	306,081	496,656	41,371,982	109,268,280	

Source: Tanzania Coffee Board, 2021

Table 6: Cocoa sales for 2021/22 trade season ending 15th November, 2021

LGA		Amount sold (Kilo)	Average price (TZS/Kg)	Total (TZS)	
Kyela (Kg)	Busokelo (Kg)	Rungwe (Kg)			
3,774,340	1,084,340	382,150	5,240,830	4,982	25,138,708,550

Source: Tanzania Cooperative Development Commission, 2021

Table 7: Cashew nut sales for 2021/22 trade season ending 17th November, 2021

Auction Date	Union	Amount Sold (Kgs)	Maximum Price (TZS/ Kg)	Minimum Price (TZS/ Kg)	Value of amount Sold (TZS)
08/10/2021	TANECU	1,486,267	2,445	2,231	3,420,523,352
15/10/2021	MAMCU	5,097,878	2,400	2,220	11,540,370,705
15/10/2021	TANECU	3,124,930	2,401	2,320	7,120,118,097
16/10/2021	LINDI MWAMBAO	5,012,932	2,286	2,100	10,978,586,607
17/10/2021	RUNALI	2,730,716	2,282	2,235	6,150,411,553
20/10/2021	CORECU	3,007,185	1,955	1,950	5,481,706,438
22/10/2021	MAMCU	7,400,607	2,321	2,070	16,470,184,510
22/10/2021	TANECU	5,990,924	2,311	2,255	13,577,069,466
23/10/2021	LINDI MWAMBAO	3,242,589	2,260	2,020	6,756,999,080
24/10/2021	RUNALI	4,306,058	2,311	2,240	9,776,043,560
27/10/2021	CORECU	1,367,920	2,010	2,003	2,611,326,307
28/10/2021	TAMCU	1,745,804	2,150		3,753,478,600
29/10/2021	TANECU	9,171,363	2,262	2,100	19,544,928,270
29/10/2021	MAMCU	9,340,829	2,265	2,100	20,080,690,334
03/11/2021	CORECU	2,076,803	2,060	2,054	4,157,304,631
04/11/2021	TAMCU	1,895,254	2,170	2,152	4,089,193,679
05/11/2021	TANECU	8,787,843	2,400	2,170	19,911,677,504
05/11/2021	MAMCU	11,899,670	2,331	2,050	26,274,972,200
06/11/2021	LINDI MWAMBAO	6,351,774	2,210	2,010	13,022,281,466
07/11/2021	RUNALI	11,078,984	2,352	2,120	24,614,051,923
10/11/2021	CORECU	1,905,229	2,040	2,030	3,788,126,366
12/11/2021	TANECU	7,331,046	2,305	2,110	15,930,786,599
12/11/2021	MAMCU	8,844,143	2,296	2,000	18,732,532,992
13/11/2021	LINDI MWAMBAO	1,810,557	2,040	2,001	3,652,080,283
14/11/2021	RUNALI	7,419,623	2,293	2,120	16,414,639,456
17/11/2021	CORECU	1,566,867	2,050	2,044	3,107,467,428
Т	OTAL	133,993,795	2,445	1,950	290,957,551,405

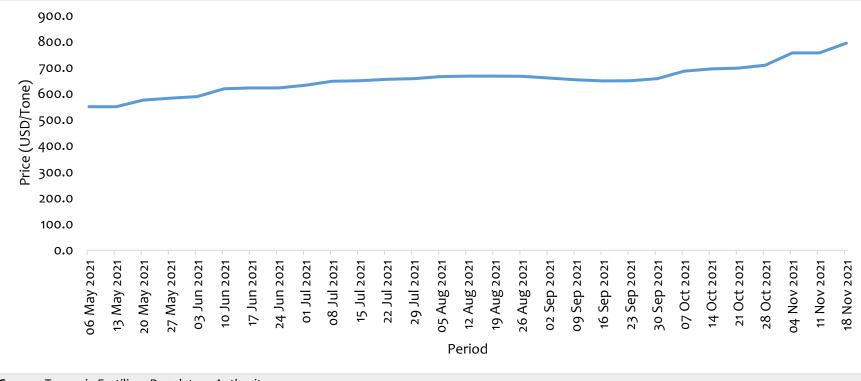
Source: Cashew nut Board Tanzania, 2021

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

Table 8: Planting and harvesting time for better market price for horticultural crops

Source: TAHA, 2020

Figure 1: Average price trend of DAP in the world market as season of 11th November, 2021



Source: Tanzania Fertilizer Regulatory Authority, 2021

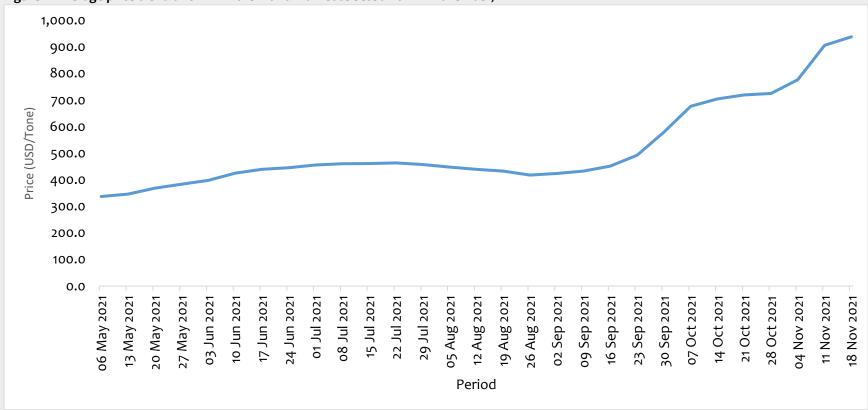


Figure 2: Average price trend of UREA in the world market as season of 11th November, 2021

Source: Tanzania Fertilizer Regulatory Authority, 2021

Important updates

 The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders. Visit M-Kilimo - MarketPlace

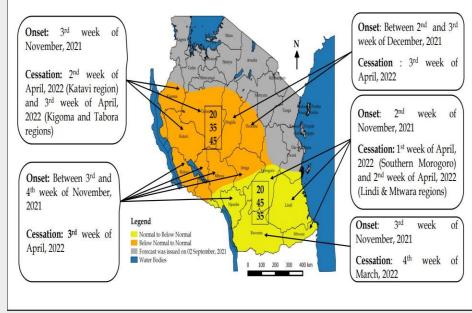
Contacts

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Annex: Rainfall Outlook Nov, 2021- April, 2022

NOVEMBER, 2021 - APRIL, 2022 (MSIMU) RAINFALL OUTLOOK

During the period of November 2021 to April, 2022, elevated chance of below normal to normal rains is expected in Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya and Iringa regions. However, normal to below normal rains are expected in Njombe, Ruvuma, Lindi, Mtwara and southern part of Morogoro region.



Source: Tanzania Meteorological Authority



MAMLAKA YA HALI YA HEWA TANZANIA

ISO 9001: 2015 Huduma za Hali ya Hewa kwa Usafiri wa Anga

Dondoo muhimu za mvua za Msimu (Novemba, 2021 – Aprili, 2022)



Taarifa hii inatoa uchambuzi wa mwenendo wa mifumo ya hali ya hewa na mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka (kanda ya magharibi, kati, nyanda za juu kusini magharibi, kusini mwa nchi, ukanda wa pwani ya kusini pamoja na maeneo yaliyoko kusini mwa mkoa wa Morogoro) katika kipindi cha miezi ya Novemba, 2021 hadi Aprili, 2022. Ushauri na tahadhari umetolewa kwa wadau wa sekta mbalimbali wanaotumia taarifa za hali ya hewa katika utekelezaji wa majukumu yao kama vile kilimo na usalama wa chakula, mifugo na uvuvi, maliasili, wanyamapori na utalii, nishati na maji, usafirishaji (nchi kavu, kwenye maji na angani), mamlaka za miji, afya, sekta binafsi pamoja na menejimenti za maafa. Muhtasari wa mwelekeo wa mvua hizo na athari zake ni kama ifuatavyo:

Mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka

- Mvua zinatarajiwa kuwa za chini ya wastani hadi wastani katika maeneo mengi ya mikoa ya Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya na Iringa. Aidha, mvua za wastani hadi chini ya wastani zinatarajiwa katika baadhi ya maeneo ya mikoa ya Njombe, Ruvuma, Lindi, Mtwara na kusini mwa mkoa wa Morogoro.
- ii. Vipindi virefu vya ukavu vinatarajiwa kati ya mwezi Novemba, 2021 na Januari, 2022. Hata hivyo, ongezeko kidogo la mvua linatarajiwa mwezi Machi 2022.
- iii. Mvua zinatarajiwa kuanza katika wiki ya tatu ya mwezi Novemba, 2021 katika maeneo mengi na kuisha kati ya wiki ya pili na ya tatu ya mwezi Aprili, 2022.

Athari na ushauri

- i. Upungufu mkubwa wa unyevunyevu katika udongo unatarajiwa kujitokeza katika maeneo mengi yanayopata mvua za Msimu na kuathiri ukuaji wa mazao.
- ii. Kina cha maji katika mito, mabwawa na hifadhi ya maji ardhini kinatarajiwa kupungua hususan katika maeneo yanayotarajiwa kupata mvua za chini ya wastani.
- iii. Mlipuko wa magojwa unatarajiwa kujitokeza kutokana na upungufu wa upatikanaji wa maji safi na salama.

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