

United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

## Weekly Market Bulletin

November 15-19, 2021

## **Key Messages**

This week, wholesale prices for food crops have increased slightly compared to price levels last week (table 1). Some variations in the prices of crops were observed across the markets (Table2).

Prices for maize, round potatoes, bulrush millet, sorghum and beans increased by an average of 4.1%, 3.7%, 2.7%, 2.1% and 1.2% respectively. On the other hand, prices of rice and finger millet decrease by 1.3% and 1.5% respectively.

Coffee: Total sales were 41,371,982 kilograms with a total value of USD 109 million for the week ended 16<sup>th</sup> November, 2021

Cocoa: Total sales were 5,240,830 kilograms with a total value of TZS 25 billion for the week ended 15<sup>th</sup> November, 2021.

Cashew nut: Until 17<sup>th</sup> November, 2021, trade season total sale of raw cashew nuts was 133,993,795 kilograms with a total value of TZS 290 billion.

Fertilizer: Until 18<sup>th</sup> November, 2021 average price trend of DAP and UREA in the world market increase by 5% and 4% respectively compared to last week average prices (figure 1 and 2).

A weather report released by the meteorological authority shows rainfall (November, 2021-April, 2022) is anticipated to be below average in several areas (Annex 1). This might result in the rise of price of food crops.

#### Table 1: National weekly average wholesale prices (TZS/100 kg bag)

| Previous week           | Nov 08-12 |              | Current week | Nov 15-19    |         |                |               |              |
|-------------------------|-----------|--------------|--------------|--------------|---------|----------------|---------------|--------------|
| <b>National Average</b> | Week      | Maize        | Rice         | Beans        | Sorghum | Bulrush millet | Finger millet | Round Potato |
|                         | Current   | 46,300       | 143,100      | 163,200      | 93,800  | 99,900         | 150,300       | 64,200       |
|                         | Previous  | 44,400       | 144,900      | 161,300      | 91,800  | 97,200         | 152,500       | 61,800       |
|                         | Change    | <b>4.</b> 1% | ▼1.3%        | <b>1.</b> 2% | ▲ 2.1%  | ▲ 2.7%         | ▼ 1.5%        | ▲ 3.7%       |

| Region        | Week     | Maize  | Rice          | Beans       | Sorghum                 | <b>Bulrush millet</b> | Finger millet | <b>Round Potato</b>     |
|---------------|----------|--------|---------------|-------------|-------------------------|-----------------------|---------------|-------------------------|
| Dodoma        | Current  | 46,800 | 155,000       | 202,500     | 48,800                  | 48,000                | 130,500       | 54,000                  |
|               | Previous | 44,300 | 152,500       | 200,000     | 48,800                  | 47,500                | 130,000       | 53,500                  |
|               | Change   | ▲ 5.3% | <b>▲</b> 1.6% | <b>1.2%</b> | ▶ 0.0%                  | <b>1.0%</b>           | ▲ 0.4%        | ▲ 0.9%                  |
| Arusha        | Current  | 49,000 | 165,000       | 150,000     | 67,500                  | 71,000                | 131,500       | 59,000                  |
|               | Previous | 48,500 | 165,000       | 157,500     | 73,500                  | 71,000                | 131,500       | 52,500                  |
|               | Change   | ▲ 1.0% | ▶ 0.0%        | ▼ 5.0%      | ▼ 8.9%                  | ▶ 0.0%                | ▶ 0.0%        | <b>▲</b> 11.0%          |
| Dar es Salaam | Current  | 52,300 | 167,500       | 200,000     | 82,500                  | 80,000                | 162,500       | 65,000                  |
|               | Previous | 48,000 | 170,000       | 200,000     | 82,500                  | 80,000                | 162,500       | 65,000                  |
|               | Change   | ▲ 8.2% | ▼1.5%         | ▶ 0.0%      | ▶ 0.0%                  | ▶ 0.0%                | ▶ 0.0%        | ▶ 0.0%                  |
| Lindi         | Current  | 85,000 | 165,000       | 215,000     | 175,000                 | 225,000               | 180,000       | 100,000                 |
|               | Previous | 85,000 | 160,000       | 225,000     | 175,000                 | 225,000               | 180,000       | 100,000                 |
|               | Change   | ▶ 0.0% | ▲ 3.0%        | ▼ 4.7%      | ▶ 0.0%                  | ▶ 0.0%                | ▶ 0.0%        | ▶0.0%                   |
| Morogoro      | Current  | 43,400 | 165,000       | 185,000     | 150,000                 | 150,000               | 155,000       | 80,500                  |
|               | Previous | 47,300 | 175,000       | 180,000     | 120,000                 | 120,000               | 180,000       | 79,000                  |
|               | Change   | ▼9.0%  | ▼6.1%         | ▲ 2.7%      | ▲ 20.0%                 | ▲ 20.0%               | ▼16.1%        | <b>▲</b> 1.9%           |
| Tanga         | Current  | 50,900 | 150,000       | 190,000     | 85,000                  | 100,000               | 170,000       | 70,000                  |
|               | Previous | 50,900 | 150,000       | 175,000     | 85,000                  | 100,000               | 170,000       | 65,000                  |
|               | Change   | ▶ 0.0% | ▶ 0.0%        | ▲ 7.9%      | ▶ 0.0%                  | ▶ 0.0%                | ▶ 0.0%        | ▲ 7.1%                  |
| Mtwara        | Current  | 45,000 | 160,000       | 167,500     | 80,000                  | NA                    | 180,000       | 67,500                  |
|               | Previous | 43,800 | 160,000       | 167,500     | 70,000                  | NA                    | 180,000       | 60,000                  |
|               | Change   | ▲ 2.7% | ▶ 0.0%        | ▶ 0.0%      | <b>▲</b> 12 <b>.</b> 5% |                       | ▶ 0.0%        | <b>▲</b> 11 <b>.</b> 1% |
| Iringa        | Current  | 35,000 | 160,000       | 150,000     | 110,000                 | NA                    | 150,000       | 50,000                  |
|               | Previous | 33,000 | 160,000       | 150,000     | 110,000                 | NA                    | 150,000       | 37,500                  |
|               | Change   | ▲ 5.7% | ▶ 0.0%        | ▶ 0.0%      | ▶ 0.0%                  |                       | ▶ 0.0%        | ▲ 25.0%                 |

# Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

| Region    | Week     | Maize   | Rice    | Beans         | Sorghum | <b>Bulrush millet</b> | Finger millet | <b>Round Potato</b> |
|-----------|----------|---------|---------|---------------|---------|-----------------------|---------------|---------------------|
| Tabora    | Current  | 41,500  | 105,000 | 180,000       | 145,000 | NA                    | 175,000       | 65,000              |
|           | Previous | 41,500  | 102,500 | 170,000       | 145,000 | NA                    | 175,000       | 65,000              |
|           | Change   | ▶ 0.0%  | ▲ 2.4%  | <b>▲</b> 5.6% | ▶ 0.0%  |                       | ▶ 0.0%        | ▶ 0.0%              |
| Rukwa     | Current  | 37,000  | 115,000 | 160,000       | NA      | NA                    | 125,000       | 57,500              |
|           | Previous | 37,000  | 112,500 | 161,300       | NA      | NA                    | 133,800       | 60,000              |
|           | Change   | ▶ 0.0%  | ▲ 2.2%  | ▼0.8%         |         |                       | ▼7.0%         | ▼ 4.3%              |
| Kigoma    | Current  | 48,600  | 125,000 | 130,000       | 90,000  | 65,000                | 180,000       | 75,000              |
|           | Previous | 49,300  | 125,000 | 130,000       | 90,000  | 62,500                | 180,000       | 70,000              |
|           | Change   | ▼1.4%   | ▶ 0.0%  | ▶ 0.0%        | ▶ 0.0%  | <b>▲</b> 3.8%         | ▶ 0.0%        | <b>▲</b> 6.7%       |
| Shinyanga | Current  | 44,000  | 135,000 | 185,000       | 125,000 | 125,000               | 125,000       | 85,000              |
|           | Previous | 44,000  | 130,000 | 180,000       | 125,000 | 125,000               | 130,000       | 85,000              |
|           | Change   | ▶ 0.0%  | ▲ 3.7%  | ▲ 2.7%        | ▶ 0.0%  | ▶ 0.0%                | ▼4.0%         | ▶ 0.0%              |
| Mwanza    | Current  | 62,500  | 185,000 | 215,000       | 190,000 | 190,000               | 200,000       | 85,000              |
|           | Previous | 62,500  | 195,000 | 215,000       | 190,000 | 190,000               | 200,000       | 85,000              |
|           | Change   | ▶ 0.0%  | ▼ 5.4%  | ▶ 0.0%        | ▶ 0.0%  | ▶ 0.0%                | ▶ 0.0%        | ▶ 0.0%              |
| Kagera    | Current  | 63,500  | 150,000 | 135,000       | 100,000 | 110,000               | 170,000       | 55,000              |
|           | Previous | 63,000  | 150,000 | 133,800       | 105,000 | 110,000               | 170,000       | 55,000              |
|           | Change   | ▲ 0.8%  | ▶ 0.0%  | ▲ 0.9%        | ▼ 5.0%  | ▶ 0.0%                | ▶ 0.0%        | ▶ 0.0%              |
| Mara      | Current  | 62,500  | 115,000 | 190,000       | 62,500  | 190,000               | 190,000       | 92,500              |
|           | Previous | 62,500  | 115,000 | 195,000       | 62,500  | 190,000               | 190,000       | 92,500              |
|           | Change   | ▶ 0.0%  | ▶ 0.0%  | ₹ 2.6%        | ▶ 0.0%  | ▶ 0.0%                | ▶ 0.0%        | ▶ 0.0%              |
| Manyara   | Current  | 55,000  | 155,000 | 159,000       | 70,000  | 70,000                | 150,000       | 75,000              |
|           | Previous | 55,000  | 155,000 | 159,000       | 70,000  | 70,000                | 150,000       | 71,300              |
|           | Change   | ▶ 0.0%  | ▶ 0.0%  | ▶ 0.0%        | ▶ 0.0%  | ▶ 0.0%                | ▶ 0.0%        | <b>▲</b> 4.9%       |
| Njombe    | Current  | 50,000  | 225,000 | 175,000       | NA      | NA                    | 160,000       | 55,000              |
|           | Previous | 40,000  | 215,000 | 175,000       | NA      | NA                    | 160,000       | 42,800              |
|           | Change   | ▲ 20.0% | ▲ 4.4%  | ▶ 0.0%        |         |                       | ▶ 0.0%        | ▲ 22.2%             |

#### Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ Commodity prices varies according to quality and variety.
- ✓ The symbols (▲ ▼ ►) depict the direction of price changes. (▲) price increased; (▼) price decreased; (►) no change or changes smaller than one percent.
- ✓ The indicative prices for fertilizers are retail and vary from region to region depending on the distance.
- ✓ N/A data not available.

Source: Ministry of Agriculture (MoA) in Collaboration with the Ministry of Industry and Trade (MIT)

# Table 3: Prices for rice and maize in Uganda (TZS/kg)

|           | Rice       |            | Maize      |            |  |
|-----------|------------|------------|------------|------------|--|
|           | Min. price | Max. price | Min. price | Max. price |  |
| Wholesale | 1,803      | 1,931      | 483        | 515        |  |
| Retail    | 1,931      | 2,253      | 837        | 901        |  |

Source: https://farmgainafrica.org/ Date 19<sup>th</sup> November, 2021

# Table 4: Average Retail prices (TZS) for Horticulture products for a week ending 15<sup>th -</sup> 19<sup>th</sup> November 2021

| Region        | Tomato (40 Kg<br>Crate) | Onion (100 Kg<br>Sack) | Watermelon<br>(Kilo) | Pineapple (Kilo) | Green Pepper (50 Kg<br>Sack) | Cucumber (100 Kg<br>Sack) |
|---------------|-------------------------|------------------------|----------------------|------------------|------------------------------|---------------------------|
|               |                         | ,                      | · · ·                |                  |                              | ,                         |
| Nairobi       | 41,800                  | 132,000                | 616                  | 550              | 48,400                       | 77,000                    |
| Mombasa       | 37,400                  | 125,858                | 770                  |                  | 52,250                       | 85,250                    |
| Zanzibar      | 37,500                  | 116,000                | 660                  | 640              | 29,000                       | 76,000                    |
| Dar es salaam | 31,000                  | 140,000                | 333                  | 317              | 80,556                       | 93,333                    |
| Morogoro      | 39,000                  | 117,500                | 450                  | 1,000            | 41,667                       | 66,667                    |
| Dodoma        | 43,750                  | 120,000                | 438                  | 325              | 28,125                       | 53,750                    |
| Shinyanga     | 30,000                  | 116,667                | 667                  | 500              | 27,778                       | 38,333                    |
| Mwanza        | 31,667                  | 108,333                | 500                  | 867              | 24,667                       | 46,000                    |
| Arusha        | 30,500                  | 152,500                | 515                  | 450              | 33,125                       | 75,000                    |
| Tanga         | 35,000                  | 128,000                | 520                  | 680              | 36,000                       | 72,000                    |
| Lindi         | 33,750                  | 135,417                | 575                  | 700              | 40,000                       | 48,750                    |
| Mtwara        | 40,000                  | 116,667                | 467                  | 467              | 58,333                       | 90,000                    |
| Mbeya         | 39,000                  | 99,583                 | 588                  | 1,225            | 51,250                       | 120,000                   |
| Average       | 36,182                  | 123,733                | 546                  | 643              | 42,396                       | 72,468                    |

Source: TAHA, 2021

# Table 5: Coffee sales (by varieties) for 2021/22 trade season ending 16<sup>th</sup> November, 2021

| Type of Coffee | Auction    |            | Direct     | Direct exports |         | Local roast |            | Total       |  |
|----------------|------------|------------|------------|----------------|---------|-------------|------------|-------------|--|
|                | KGS        | USD        | KGS        | USD            | KGS     | USD         | KGS        | USD         |  |
| Mild Arabika   | 12,223,466 | 44,986,783 | 7,245,648  | 29,403,943     | 20,905  | 88,214      | 19,490,019 | 74,478,940  |  |
| Hard Arabika   | 12,640     | 32,624     | 192,865    | 493,286        |         |             | 205,505    | 525,910     |  |
| Robusta        | 836,280    | 1,837,054  | 20,555,002 | 32,017,934     | 285,176 | 408,442     | 21,676,458 | 34,263,430  |  |
| Total          | 13,072,386 | 46,856,461 | 27,993,515 | 61,915,163     | 306,081 | 496,656     | 41,371,982 | 109,268,280 |  |

Source: Tanzania Coffee Board, 2021

# Table 6: Cocoa sales for 2021/22 trade season ending 15<sup>th</sup> November, 2021

| LGA        |               | Amount sold (Kilo) | Average price (TZS/Kg) | Total (TZS) |                |
|------------|---------------|--------------------|------------------------|-------------|----------------|
| Kyela (Kg) | Busokelo (Kg) | Rungwe (Kg)        |                        |             |                |
| 3,774,340  | 1,084,340     | 382,150            | 5,240,830              | 4,982       | 25,138,708,550 |

Source: Tanzania Cooperative Development Commission, 2021

# Table 7: Cashew nut sales for 2021/22 trade season ending 17<sup>th</sup> November, 2021

| Auction Date | Union         | Amount Sold (Kgs) | Maximum Price (TZS/ Kg) | Minimum Price (TZS/ Kg) | Value of amount Sold (TZS) |
|--------------|---------------|-------------------|-------------------------|-------------------------|----------------------------|
| 08/10/2021   | TANECU        | 1,486,267         | 2,445                   | 2,231                   | 3,420,523,352              |
| 15/10/2021   | MAMCU         | 5,097,878         | 2,400                   | 2,220                   | 11,540,370,705             |
| 15/10/2021   | TANECU        | 3,124,930         | 2,401                   | 2,320                   | 7,120,118,097              |
| 16/10/2021   | LINDI MWAMBAO | 5,012,932         | 2,286                   | 2,100                   | 10,978,586,607             |
| 17/10/2021   | RUNALI        | 2,730,716         | 2,282                   | 2,235                   | 6,150,411,553              |
| 20/10/2021   | CORECU        | 3,007,185         | 1,955                   | 1,950                   | 5,481,706,438              |
| 22/10/2021   | MAMCU         | 7,400,607         | 2,321                   | 2,070                   | 16,470,184,510             |
| 22/10/2021   | TANECU        | 5,990,924         | 2,311                   | 2,255                   | 13,577,069,466             |
| 23/10/2021   | LINDI MWAMBAO | 3,242,589         | 2,260                   | 2,020                   | 6,756,999,080              |
| 24/10/2021   | RUNALI        | 4,306,058         | 2,311                   | 2,240                   | 9,776,043,560              |
| 27/10/2021   | CORECU        | 1,367,920         | 2,010                   | 2,003                   | 2,611,326,307              |
| 28/10/2021   | TAMCU         | 1,745,804         | 2,150                   |                         | 3,753,478,600              |
| 29/10/2021   | TANECU        | 9,171,363         | 2,262                   | 2,100                   | 19,544,928,270             |
| 29/10/2021   | MAMCU         | 9,340,829         | 2,265                   | 2,100                   | 20,080,690,334             |
| 03/11/2021   | CORECU        | 2,076,803         | 2,060                   | 2,054                   | 4,157,304,631              |
| 04/11/2021   | TAMCU         | 1,895,254         | 2,170                   | 2,152                   | 4,089,193,679              |
| 05/11/2021   | TANECU        | 8,787,843         | 2,400                   | 2,170                   | 19,911,677,504             |
| 05/11/2021   | MAMCU         | 11,899,670        | 2,331                   | 2,050                   | 26,274,972,200             |
| 06/11/2021   | LINDI MWAMBAO | 6,351,774         | 2,210                   | 2,010                   | 13,022,281,466             |
| 07/11/2021   | RUNALI        | 11,078,984        | 2,352                   | 2,120                   | 24,614,051,923             |
| 10/11/2021   | CORECU        | 1,905,229         | 2,040                   | 2,030                   | 3,788,126,366              |
| 12/11/2021   | TANECU        | 7,331,046         | 2,305                   | 2,110                   | 15,930,786,599             |
| 12/11/2021   | MAMCU         | 8,844,143         | 2,296                   | 2,000                   | 18,732,532,992             |
| 13/11/2021   | LINDI MWAMBAO | 1,810,557         | 2,040                   | 2,001                   | 3,652,080,283              |
| 14/11/2021   | RUNALI        | 7,419,623         | 2,293                   | 2,120                   | 16,414,639,456             |
| 17/11/2021   | CORECU        | 1,566,867         | 2,050                   | 2,044                   | 3,107,467,428              |
| Т            | OTAL          | 133,993,795       | 2,445                   | 1,950                   | 290,957,551,405            |

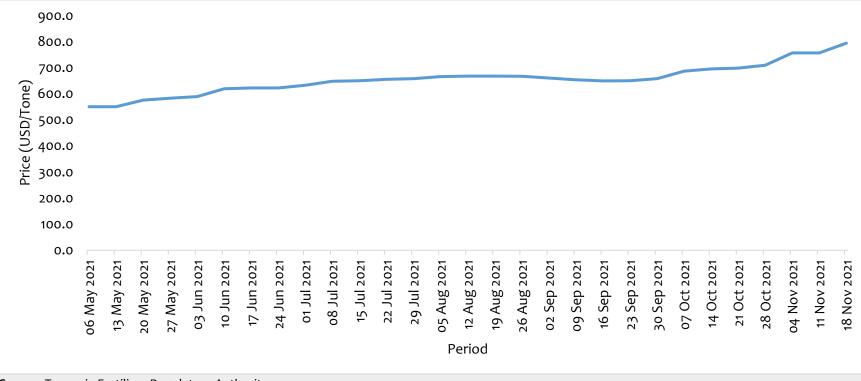
Source: Cashew nut Board Tanzania, 2021

| Commodity      | The appropriate harvesting time | The inappropriate harvesting time | Proper time for planting |
|----------------|---------------------------------|-----------------------------------|--------------------------|
| Onions         | Feb- July                       | July- Nov                         | Sept- Dec                |
| Tomatoes       | Jan- May                        | Jun- Dec                          | Sept- Dec                |
| Green pepper   | Feb- Apr.                       | Jun- Jan.                         | Oct – Nov                |
| Carrot         | Oct- Mar.                       | Apr- Sept                         | July- Oct                |
| Cucumber       | Feb- May                        | May- Jan                          | Dec- Jan                 |
| Round potatoes | March- Jun                      | Jul- Jan                          | Dec- Feb                 |
| Watermelon     | Mar- Apr. Oct-Dec               | May- Sept, Dec- Feb               | Jan- Feb, Aug- Sept      |
| Sweet pepper   | Jun- Nov                        | Dec- May                          | Feb- March               |
| Ginger         | Apr- Jul                        | Aug - Mar                         | Dec- Feb                 |

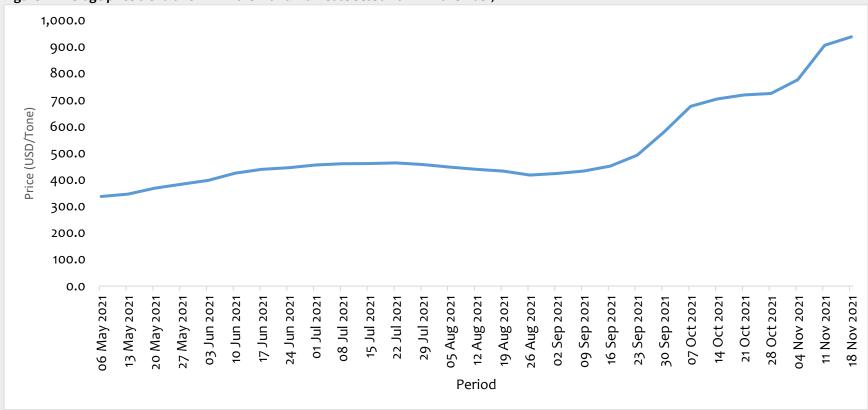
Table 8: Planting and harvesting time for better market price for horticultural crops

Source: TAHA, 2020

#### Figure 1: Average price trend of DAP in the world market as season of 11<sup>th</sup> November, 2021



Source: Tanzania Fertilizer Regulatory Authority, 2021



#### Figure 2: Average price trend of UREA in the world market as season of 11<sup>th</sup> November, 2021

Source: Tanzania Fertilizer Regulatory Authority, 2021

#### **Important updates**

 The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders. Visit M-Kilimo - MarketPlace

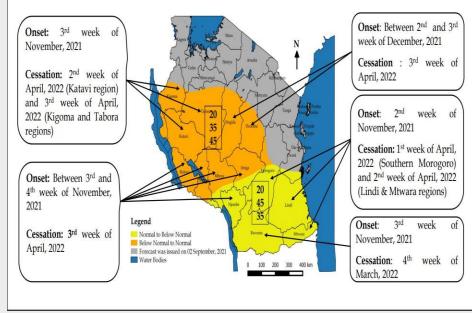
# Contacts

Ag: Assistant Director, Agricultural Marketing Section, P.O. Box 2182, DODOMA. Email: <u>masoko@kilimo.go.tz</u> Mobile: +255 686 107 673 / +255 713 309 122

#### Annex: Rainfall Outlook Nov, 2021- April, 2022

### NOVEMBER, 2021 - APRIL, 2022 (MSIMU) RAINFALL OUTLOOK

During the period of November 2021 to April, 2022, elevated chance of below normal to normal rains is expected in Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya and Iringa regions. However, normal to below normal rains are expected in Njombe, Ruvuma, Lindi, Mtwara and southern part of Morogoro region.



Source: Tanzania Meteorological Authority



# MAMLAKA YA HALI YA HEWA TANZANIA

ISO 9001: 2015 Huduma za Hali ya Hewa kwa Usafiri wa Anga

### Dondoo muhimu za mvua za Msimu (Novemba, 2021 – Aprili, 2022)



Taarifa hii inatoa uchambuzi wa mwenendo wa mifumo ya hali ya hewa na mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka (kanda ya magharibi, kati, nyanda za juu kusini magharibi, kusini mwa nchi, ukanda wa pwani ya kusini pamoja na maeneo yaliyoko kusini mwa mkoa wa Morogoro) katika kipindi cha miezi ya Novemba, 2021 hadi Aprili, 2022. Ushauri na tahadhari umetolewa kwa wadau wa sekta mbalimbali wanaotumia taarifa za hali ya hewa katika utekelezaji wa majukumu yao kama vile kilimo na usalama wa chakula, mifugo na uvuvi, maliasili, wanyamapori na utalii, nishati na maji, usafirishaji (nchi kavu, kwenye maji na angani), mamlaka za miji, afya, sekta binafsi pamoja na menejimenti za maafa. Muhtasari wa mwelekeo wa mvua hizo na athari zake ni kama ifuatavyo:

Mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka

- Mvua zinatarajiwa kuwa za chini ya wastani hadi wastani katika maeneo mengi ya mikoa ya Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya na Iringa. Aidha, mvua za wastani hadi chini ya wastani zinatarajiwa katika baadhi ya maeneo ya mikoa ya Njombe, Ruvuma, Lindi, Mtwara na kusini mwa mkoa wa Morogoro.
- ii. Vipindi virefu vya ukavu vinatarajiwa kati ya mwezi Novemba, 2021 na Januari, 2022. Hata hivyo, ongezeko kidogo la mvua linatarajiwa mwezi Machi 2022.
- iii. Mvua zinatarajiwa kuanza katika wiki ya tatu ya mwezi Novemba, 2021 katika maeneo mengi na kuisha kati ya wiki ya pili na ya tatu ya mwezi Aprili, 2022.

#### Athari na ushauri

- i. Upungufu mkubwa wa unyevunyevu katika udongo unatarajiwa kujitokeza katika maeneo mengi yanayopata mvua za Msimu na kuathiri ukuaji wa mazao.
- ii. Kina cha maji katika mito, mabwawa na hifadhi ya maji ardhini kinatarajiwa kupungua hususan katika maeneo yanayotarajiwa kupata mvua za chini ya wastani.
- iii. Mlipuko wa magojwa unatarajiwa kujitokeza kutokana na upungufu wa upatikanaji wa maji safi na salama.

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