

United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

## Weekly Market Bulletin October 25-29, 2021

# Key Messages

This week, wholesale prices for food crops have increased slightly compared to price levels last week (table 1). Some variations in the prices of crops were observed across the markets (Table2).

Prices for round potatoes, maize, rice, beans and finger millet rose by an average of 1.5%, 1.1%, 0.8%, 0.8%, and 0.7% respectively. There were no changes in bullrush millet and sorghum prices.

Cotton: Total sales were 144,011,169 kilograms for the week ended 26<sup>th</sup> September 2021.

Coffee: Total sales were 34,367,654 kilograms with a total value of USD 84.9 million for the week ended 22<sup>nd</sup> October, 2021

Cocoa: Total sales were 4,271,210 kilograms with a total value of TZS 21 billion for the week ended 25<sup>th</sup> October, 2021.

Cashew nut: Until 25th October, 2021, trade season total sale of raw cashew nuts was 41,401,086 kilograms with a total value of TZS 91.3 billion.

A weather report released by the meteorological authority shows rainfall (November, 2021-April, 2022) is anticipated to be below average in several areas (Annex 1). This might result in the rise of price of food crops.

### Table 1: National weekly average wholesale prices (TZS/100 kg bag)

Previous week	Oct 18-22		Current week	Oct 25-29				
National Average	Week	Maize	Rice	Beans	Sorghum	<b>Bulrush millet</b>	Finger millet	Round Potato
	Current	44,000	142,800	159,400	89,600	111,600	149,700	60,800
	Previous	43,500	141,700	158,100	89,600	111,600	148,700	59,900
	Change	<b>▲</b> 1.1%	▲ 0.8%	<b>▲</b> 0.8%	▶ 0.0%	▶0.0%	▲ 0.7%	<b>▲1.5</b> %

Region	Week	Maize	Rice	Beans	Sorghum	<b>Bulrush millet</b>	Finger millet	<b>Round Potato</b>
Dodoma	Current	42,300	139,000	185,000	49,500	45,000	124,300	52,500
	Previous	42,300	139,000	185,000	49,500	45,000	120,300	52,500
	Change	▶ 0.0%	▶0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▲ 3.2%	▶ 0.0%
Arusha	Current	49,500	170,000	155,000	67,500	67,500	132,500	52,500
	Previous	50,500	165,000	155,000	67,500	67,500	132,500	52,500
	Change	▼ 2.0%	▲ 2.9%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Dar es Salaam	Current	48,000	175,000	215,000	85,000	90,000	165,000	65,000
	Previous	48,000	175,000	215,000	85,000	90,000	165,000	65,000
	Change	▶ 0.0%	▶0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Morogoro	Current	47,300	175,000	180,000	120,000	120,000	180,000	79,000
	Previous	47,300	175,000	180,000	120,000	120,000	180,000	79,000
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Tanga	Current	49,800	147,500	172,500	85,000	100,000	170,000	50,000
	Previous	48,600	145,000	170,000	85,000	100,000	170,000	50,000
	Change	▲ 2.4%	<b>▲</b> 1.7%	▲ 1.4%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Mtwara	Current	42,500	160,000	167,500	60,000	NA	180,000	52,500
	Previous	42,500	162,500	167,500	60,000	NA	180,000	52,500
	Change	▶ 0.0%	▼1.6%	▶ 0.0%	▶ 0.0%		▶ 0.0%	▶ 0.0%
Iringa	Current	33,500	160,000	160,000	90,000	NA	150,000	45,000
	Previous	33,500	160,000	160,000	90,000	NA	150,000	45,000
	Change	▶ 0.0%	▶0.0%	▶ 0.0%	▶ 0.0%		▶ 0.0%	▶ 0.0%
Ruvuma	Current	28,500	175,000	145,000	NA	NA	NA	74,000
	Previous	29,000	170,000	140,000	NA	NA	NA	74,000
	Change	▼1.8%	▲ 2.9%	▲ 3.4%				▶ 0.0%

## Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	<b>Bulrush millet</b>	Finger millet	<b>Round Potato</b>
Tabora	Current	41,500	102,500	170,000	145,000	NA	175,000	58,800
	Previous	39,000	102,500	170,000	145,000	NA	175,000	52,500
	Change	▲ 6.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%		▶ 0.0%	<b>▲</b> 10 <b>.</b> 7%
Rukwa	Current	32,800	112,500	161,300	NA	NA	138,800	66,300
	Previous	31,500	110,000	150,000	NA	NA	125,000	57,500
	Change	▲ 4.0%	▲ 2.2%	▲ 7.0%			▲ 9.9%	<b>▲</b> 13.3%
Kigoma	Current	47,200	125,000	145,000	90,000	100,000	150,000	67,500
	Previous	43,000	120,000	145,000	90,000	100,000	150,000	67,500
	Change	▲ 8.9%	▲ 4.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Shinyanga	Current	44,000	125,000	175,000	125,000	125,000	135,000	83,800
	Previous	44,000	125,000	175,000	125,000	125,000	135,000	82,500
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	<b>▲</b> 1.6%
Mwanza	Current	64,000	180,000	180,000	190,000	190,000	200,000	85,000
	Previous	64,000	180,000	180,000	190,000	190,000	200,000	85,000
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Kagera	Current	63,500	148,000	132,500	105,000	110,000	170,000	60,000
	Previous	62,500	147,000	132,500	105,000	110,000	170,000	60,000
	Change	<b>▲</b> 1.6%	▲ 0.7%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Mara	Current	62,500	105,000	195,000	62,500	190,000	190,000	92,500
	Previous	62,500	105,000	195,000	62,500	190,000	190,000	92,500
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Manyara	Current	55,000	155,000	156,000	70,000	90,000	125,000	67,500
	Previous	55,000	155,000	151,500	70,000	90,000	125,000	67,500
	Change	▶ 0.0%	▶ 0.0%	▲ 2.9%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Njombe	Current	40,000	215,000	175,000	NA	NA	160,000	42,800
	Previous	40,000	215,000	175,000	NA	NA	160,000	42,800
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%			▶ 0.0%	▶ 0.0%

### Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ Commodity prices varies according to quality and variety.
- ✓ The symbols (▲ ▼ ►) depict the direction of price changes. (▲) price increased; (▼) price decreased; (►) no change or changes smaller than one percent.
- ✓ The indicative prices for fertilizers are retail and vary from region to region depending on the distance.
- ✓ N/A data not available.

Source: Ministry of Agriculture (MoA) in Collaboration with the Ministry of Industry and Trade (MIT)

### Table 3: Prices for rice and maize in Uganda (TZS/kg)

	Rice		Maize		
	Min. price	Min. price Max. price		Max. price	
Wholesale	1,824	1,954	489	521	
Retail	1,954	2,280	847	912	

Source: https://farmgainafrica.org/ Date 29<sup>th</sup> October, 2021

## Table 4: Cotton sales for 2021/22 trade season week no. 20 ending 26<sup>th</sup> September, 2021

Sales				Transportation			
Previous weeks (Kg)	Current week (Kg)	Total (Kg)		Previous weeks (Kg)	Current week (Kg)	Total (Kg)	
142,726,153	1,285,016		144,011,169	142,822,682	612,315	143,434,997	

Source: Tanzania Cotton Board, 2021

### Table 5: Coffee sales (by varieties) for 2021/22 trade season ending 22<sup>nd</sup> October, 2021

Type of Coffee	Auction		Direct	Direct exports		l roast	Total	
	KGS	USD	KGS	USD	KGS	USD	KGS	USD
Mild Arabika	9,505,023	34,258,160	4,800,931	19,008,892			14,305,954	53,267,052
Hard Arabika	12,640	32,624	169,860	425,727			182,500	458,351
Robusta	836,280	1,837,054	18,757,744	28,992,725	285,176	408,442	19,879,200	31,238,221
Total	10,353,943	36,127,838	23,728,535	48,427,344	285,176	408,442	34,367,654	84,963,624

Source: Tanzania Coffee Board, 2021

## Table 6: Cocoa sales for 2021/22 season as of 25<sup>th</sup> October, 2021

LGA		Amount sold (Kilo)	Average price (TZS/Kg)	Total (TZS)	
Kyela (Kg)	Busokelo (Kg)	Rungwe (Kg)			
3,020,390	929,990	320,830	4,271,210	4,900.89	21,087,476,850

Source: Tanzania Cooperative Development Commission, 2021

Auction Date	Union Name	Amount Collected (Kgs)	Amount Sold (Kgs)	Value of amount Sold (Sh.)	Maximum Price (TZS/ Kg)	Minimum Price (TZS/ Kg)
10/8/2021	TANECU	1,486,267.00	1,486,267.00	3,420,523,352.00	2,445	2,231
10/15/2021	MAMCU	5,098,878.00	5,098,878.00	11,542,628,036.00	2,400	2,220
10/15/2021	TANECU	3,124,930.00	3,124,930.00	7,120,118,097.00	2,401	2,320
10/16/2021	LINDI MWAMBAO	5,012,932.00	5,012,932.00	10,978,586,607.00	2,286	2,100
10/17/2021	RUNALI	2,730,716.00	2,730,716.00	6,150,411,553.00	2,282	2,235
10/20/2021	CORECU	3,007,185.00	3,007,185.00	5,481,706,438.00	1,955	1,600
10/22/2021	MAMCU	7,400,607.00	7,400,607.00	16,470,184,510.00	2,321	2,070
10/22/2021	TANECU	5,990,924.00	5,990,924.00	13,577,069,466.00	2,311	2,255
10/23/2021	LINDI MWAMBAO	3,242,589.00	3,242,589.00	6,756,999,080.00	2,260	2,020
10/24/2021	RUNALI	4,306,058.00	4,306,058.00	9,776,043,560.00	2,311	2,240
JUMLA YA MAUZO YOTE		41,401,086.00	41,401,086.00	91,274,270,699.00	2,445	1,600

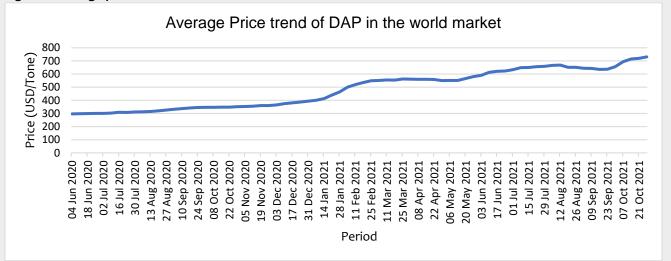
 Table 7: Cashew nut sales for 2021/22 trade season ending 24th October, 2021.

Source: Cashew nut Board Tanzania, 2021

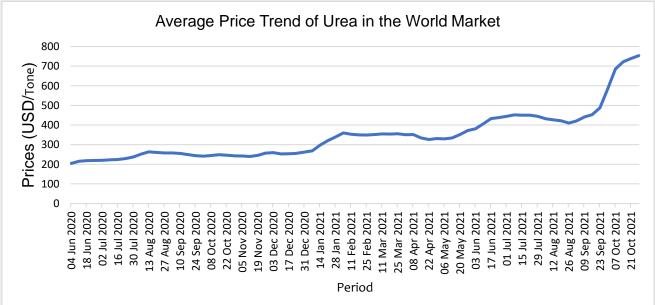
Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

Source: TAHA, 2020

### Figure 1: Average price trend of DAP in the world market



### Figure 2: Average price trend of Urea in the world market



## Important updates

 The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders. Visit M-Kilimo - MarketPlace

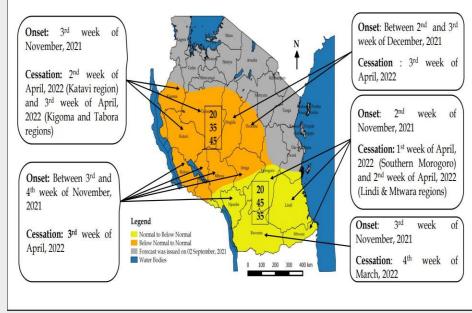
## Contacts

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### Annex: Rainfall Outlook Nov, 2021- April, 2022

### NOVEMBER, 2021 - APRIL, 2022 (MSIMU) RAINFALL OUTLOOK

During the period of November 2021 to April, 2022, elevated chance of below normal to normal rains is expected in Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya and Iringa regions. However, normal to below normal rains are expected in Njombe, Ruvuma, Lindi, Mtwara and southern part of Morogoro region.



Source: Tanzania Meteorological Authority



## MAMLAKA YA HALI YA HEWA TANZANIA

ISO 9001: 2015 Huduma za Hali ya Hewa kwa Usafiri wa Anga

### Dondoo muhimu za mvua za Msimu (Novemba, 2021 – Aprili, 2022)



Taarifa hii inatoa uchambuzi wa mwenendo wa mifumo ya hali ya hewa na mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka (kanda ya magharibi, kati, nyanda za juu kusini magharibi, kusini mwa nchi, ukanda wa pwani ya kusini pamoja na maeneo yaliyoko kusini mwa mkoa wa Morogoro) katika kipindi cha miezi ya Novemba, 2021 hadi Aprili, 2022. Ushauri na tahadhari umetolewa kwa wadau wa sekta mbalimbali wanaotumia taarifa za hali ya hewa katika utekelezaji wa majukumu yao kama vile kilimo na usalama wa chakula, mifugo na uvuvi, maliasili, wanyamapori na utalii, nishati na maji, usafirishaji (nchi kavu, kwenye maji na angani), mamlaka za miji, afya, sekta binafsi pamoja na menejimenti za maafa. Muhtasari wa mwelekeo wa mvua hizo na athari zake ni kama ifuatavyo:

Mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka

- Mvua zinatarajiwa kuwa za chini ya wastani hadi wastani katika maeneo mengi ya mikoa ya Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya na Iringa. Aidha, mvua za wastani hadi chini ya wastani zinatarajiwa katika baadhi ya maeneo ya mikoa ya Njombe, Ruvuma, Lindi, Mtwara na kusini mwa mkoa wa Morogoro.
- ii. Vipindi virefu vya ukavu vinatarajiwa kati ya mwezi Novemba, 2021 na Januari, 2022. Hata hivyo, ongezeko kidogo la mvua linatarajiwa mwezi Machi 2022.
- iii. Mvua zinatarajiwa kuanza katika wiki ya tatu ya mwezi Novemba, 2021 katika maeneo mengi na kuisha kati ya wiki ya pili na ya tatu ya mwezi Aprili, 2022.

#### Athari na ushauri

- i. Upungufu mkubwa wa unyevunyevu katika udongo unatarajiwa kujitokeza katika maeneo mengi yanayopata mvua za Msimu na kuathiri ukuaji wa mazao.
- ii. Kina cha maji katika mito, mabwawa na hifadhi ya maji ardhini kinatarajiwa kupungua hususan katika maeneo yanayotarajiwa kupata mvua za chini ya wastani.
- iii. Mlipuko wa magojwa unatarajiwa kujitokeza kutokana na upungufu wa upatikanaji wa maji safi na salama.

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