

# United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

Weekly Market Bulletin

05<sup>th</sup> February – 09<sup>th</sup> February 2024

# Key Messages

Food crops: wholesale prices for food crops this week have been varying at different rates compared to price level last week. Price of round potato and sorghum decreased by 12.5% and 6.7% respectively. while prices of maize, rice, beans, bulrush millet and finger millet remained constant.

**Horticulture**: The period of 02<sup>nd</sup> – 07<sup>th</sup> February, 2024 prices for horticultural crops in various markets have changed at different rates. Price of green pepper increased by 1.4% while price of onions, pineapple, tomato and watermelon decreased by 4.1%, 3.2%, 2.6% and 0.5% respectively and price of cucumber remain constant.

**Cocoa:** Total sales were 8,453,900 kilograms with a total value of TZS 76 billion for the week ended 29<sup>th</sup> January, 2024.

Cashew nut: Until 05<sup>th</sup> January 2023/24 trade season total sales of raw cashew nut was 241,477,696 kilograms with a total value of TZS 433 billion.

### Table 1: National weekly average wholesale prices (TZS/kg)

Previous week	29Jan - 02Fel	oruary 2024	Current week	05 -09 February 2024				
	Week	Maize	Rice	Beans	Sorghum	<b>Bulrush millet</b>	Finger millet	<b>Round Potato</b>
	Current	700	2,400	2,500	1500	1600	1700	800
National Average	Previous	700	2,400	2,500	1600	1600	1,700	900
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▼6.7%	▶ 0.0%	▶ 0.0%	▼12.5%



urrent revious hange urrent revious hange urrent revious hange urrent urrent	700 700 0.0% 700 700 0.0% 1,000 900 ▲10.0%	2,700 2,700 ▶ 0.0% 2,700 2,600 ▲ 3.7% 2,400 2,500	2,900 2,900 ▶ 0.0% 2,000 2,500 ▼ 25.0%	700 700 ▶ 0.0% 1,400 1,600 ▼ 14.3%	- - - 1,700	- - 1,500 1,600	800 800 ▶ 0.0% 800
hange urrent revious hange urrent revious hange urrent	<ul> <li>▶ 0.0%</li> <li>700</li> <li>700</li> <li>▶ 0.0%</li> <li>1,000</li> <li>900</li> </ul>	<ul> <li>► 0.0%</li> <li>2,700</li> <li>2,600</li> <li>▲ 3.7%</li> <li>2,400</li> </ul>	<ul> <li>► 0.0%</li> <li>2,000</li> <li>2,500</li> <li>₹ 25.0%</li> </ul>	▶ 0.0% 1,400 1,600	-	1,500	► 0.0% 800
urrent revious hange urrent revious hange urrent	700 700 • 0.0% 1,000 900	2,700 2,600 <b>3</b> .7% 2,400	2,000 2,500 ▼25.0%	1,400 1,600			800
revious hange urrent revious hange urrent	700 ▶ 0.0% 1,000 900	2,600 <b>3.7%</b> 2,400	2,500 ▼25.0%	1,600			
hange urrent revious hange urrent	► 0.0% 1,000 900	<b>▲</b> 3.7% 2,400	₹25.0%		1,700	1,600	
urrent revious <b>hange</b> urrent	1,000 900	2,400		<b>V</b> 14 3%			900
revious <b>hange</b> urrent	900		2.000	* 14.2%		▼ 6.7%	▼ 12.5%
<b>hange</b> urrent		2,500	3,000	1,100	-	-	-
urrent	▲10.0%	12	2,900	1,000	1,200	1,700	700
		₹4.2%	▲ 3.3%	<b>▲</b> 9.1%			
revious	1,000	2,800	2,700	2,500	2,900	1,900	700
	1,000	2,700	2,900	2,800	2,900	1,900	700
hange	▶ 0.0%	▲ 3.6%	▼7.4%	▼12.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
urrent	800	2,600	2,800	1,100	-	-	600
revious	1,000	2,300	2,700	1,000	1,800	2,200	700
hange	▼ 25.0%	<b>▲</b> 11.5%	▲ 3.6%	<b>▲</b> 9.1%			▼16.7%
urrent	900	2,400	2,500	-	1,200	1,500	600
revious	900	2,400	2,600	1,000	1,500	1,700	700
hange	▶ 0.0%	▶ 0.0%	▼4.0%		▼ 25.0%	▼13.3%	▼ 16.7%
urrent	-	-	-	-	-	-	-
revious	800	2,500	2,800	-	-	-	1,000
urrent	600	2,400	2,500	1,300	-	-	700
revious	600	2,400	2,500	1,300	-	-	700
hange	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%			▶0.0%
urrent	600	2,300	-	-	-	-	500
revious	500	2,400	2,400	-	-	-	500
hange	<b>16.7</b> %	▼ 4.3%					▶0.0%
urrent	-	-	-	-	-	-	-
revious	800	2,400	2.600	_	_	_	800
	700	2.200	1.900	-	-	800	_
							_
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	revious urrent revious hange urrent revious hange urrent evious ange urrent evious	revious 800 urrent 600 revious 600 hange 0.0% urrent 600 revious 500 hange 16.7% urrent - evious 800 hange 1 urrent 700 evious 700	revious       800       2,500         urrent       600       2,400         revious       600       2,400         hange       0.0%       0.0%         urrent       600       2,300         revious       500       2,400         hange       16.7%       4.3%         urrent       -       -         evious       800       2,400         hange       16.7%       4.3%         urrent       -       -         evious       800       2,400         hange       -       -         evious       800       2,400         hange       -       -         evious       800       2,400         hange       -       -         evious       800       2,200         evious       700       2,200	revious       800       2,500       2,800         urrent       600       2,400       2,500         revious       600       2,400       2,500         hange       0.0%       0.0%       0.0%         urrent       600       2,300       -         revious       500       2,400       2,400         hange       16.7%       ¥4.3%       -         urrent       -       -       -         evious       800       2,400       2,600         hange       1       -       -         urrent       -       -       -         evious       800       2,400       2,600         hange       1       -       -         urrent       -       -       -         evious       800       2,400       2,600         urrent       700       2,200       1,900         evious       700       2,200       2,000	revious         800         2,500         2,800            urrent         600         2,400         2,500         1,300           revious         600         2,400         2,500         1,300           hange         ▶ 0.0%         ▶ 0.0%         ▶ 0.0%         ▶ 0.0%           urrent         600         2,300         -         -           revious         500         2,400         2,400         -           hange         ▲ 16.7%         ▼ 4,3%         -         -           hange         ▲ 16.7%         ▼ 4,3%         -         -           evious         800         2,400         2,600         -           hange         -         -         -         -           evious         800         2,400         2,600         -           hange         -         -         -         -           evious         700         2,200         1,900         -	revious       800       2,500       2,800       -       -         urrent       600       2,400       2,500       1,300       -         revious       600       2,400       2,500       1,300       -         hange       ▶ 0.0%       ▶ 0.0%       ▶ 0.0%       ▶ 0.0%	revious       800       2,500       2,800       -       -       -         urrent       600       2,400       2,500       1,300       -       -         evious       600       2,400       2,500       1,300       -       -         hange       ▶ 0.0%       ▶ 0.0%       ▶ 0.0%       ▶ 0.0%       ▲       -         urrent       600       2,300       -       -       -       -         urrent       600       2,300       -       -       -       -         revious       500       2,400       2,400       -       -       -         hange       ▲ 16.7%       ▼ 4.3%        -       -       -         urrent       -       -       -       -       -       -       -         evious       800       2,400       2,600       -       -       -       -       -         urrent       700       2,200       1,900       -       -       800       -       -       -         urrent       700       2,200       1,900       -       -       800       -       -       800         urrent       <

# Table 2: Regional weekly average wholesale market prices (TZS/ kg)



Region	Week	Maize	Rice	Beans	Sorghum	<b>Bulrush millet</b>	Finger millet	Round Potato
Kigoma	Current	800	2,300	-	1,000	-	-	800
	Previous	800	-	2,400	-	-	-	-
	Change	▶ 0.0%	▲ 100.0%					▲ 100.0%
Shinyanga	Current	800	2,100	2,100	-	-	-	800
	Previous	800	2,000	2,100	-	-	-	800
	Change	▶ 0.0%	<b>▲</b> 4.8%	▶ 0.0%				▶ 0.0%
Mwanza	Current	800	2,300	2,100	1,500	-	-	-
	Previous	800	2,400	2,400	1,500	-	-	800
	Change	▶ 0.0%	▼ 4.3%	▼14.3%	▶ 0.0%			#DIV/o!
Kagera	Current	800	2,800	2,300	1,700	-	-	800
	Previous	800	2,800	2,300	1,700	-	-	800
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%			▶ 0.0%
Mara	Current	600	2,200	2,600	1,100	2,000	2,000	1,000
	Previous	600	2,400	2,600	1,100	2,000	2,000	1,100
	Change	▶ 0.0%	▼ 9.1%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▼10.0%
Manyara	Current	-	-	-	-	-	-	-
	Previous	600	2,800	2,800	-	1,400	-	1,000
Njombe	Current	600	2,400	2,200	-	-	1,200	500
	Previous	600	2,500	2,400	1,000	-	1,200	500
	Change	▶ 0.0%	₹4.2%	▼ 9.1%			▶ 0.0%	▶ 0.0%
Katavi	Current	700	2,000	2,300	3,000	-	-	1,600
	Previous	700	2,100	2,300	3,000	-	2,900	2,300
	Change	▶ 0.0%	▼ 5.0%	▶ 0.0%	▶ 0.0%			▼ 43.8%
Mbeya	Current	600	2,200	2,300	-	-	-	-
	Previous	600	2,100	2,300	-	-	-	-
	Change	▶ 0.0%	<b>▲</b> 4.5%	▶ 0.0%				
Singida	Current	600	2,100	2,400	500	400	900	-
	Previous	700	2,800	2,900	300	600	800	-
	Change	▼16.7%	▼33.3%	▼20.8%	<b>40.0</b> %		<b>▲</b> 11 <b>.</b> 1%	
Geita	Current	700	2,100	3,000	-	-	-	2,500
	Previous	800	2,200	3,100	2,600	-	-	-
	Change	▼14.3%	▼ 4.8%	▼3.3%				
Songwe	Current	600	-	2,400	-	-	-	-
	Previous	600	2,500	2,200	-	-	_	2,200
	Change	▶ 0.0%		▲ 8.3%				
Simiyu	Current	800	-	2,600	-	-	-	-



Source: Ministry of Agriculture, 2024

#### Notes:

✓ Unit of measurement: for food crops are in TZS per 100kg.

✓ The symbols (▲  $\nabla$  >) depict the direction of price changes. (▲) price increased; ( $\nabla$ ) price decreased; (>) no change in price.

✓ (-) means data not available.

## Table 3: Average Retail prices (TZS) for Horticulture products for a week of 02<sup>nd</sup> – 07<sup>th</sup> February, 2024

Region	Tomato (40 Kg Crate)	Onion (100 Kg Sack)	Watermelon (Kg)	Pineapple (Kg)	Green Pepper (50 Kg Sack)	Cucumber (100 Kg Sack)
Nairobi						
	45,833	291,867	807	1,082	115,133	163,167
Mombasa						
	3,025	14,014	30		4,500	6,500
Zanzibar	91,364	300,758			103,106	42,800
Dar es salaam						
	52,222	315,741	537	300	160,148	129,259
Morogoro						
	67,500	217,500	575	700	40,208	87,500
Dodoma						
	27,543		580		58,000	83,333
Mwanza						
	42,708	245,833	625	1,063	33,750	70,000
Arusha						
	40,750	300,000	963	625	83,000	172,000
Tanga						
	55,000	218,889	600	633	41,667	90,000
Mbeya						
	49,600	177,000	910	934	51,000	121,600
Current week average	49,778	231,289	561	593	70,279	98,092
Previous average	51,098	241,059	564	615	69,299	98,120
Change	▼ 2.6%	▼ 4.1	▼0.5%	▼ 3.6%	<b>▲</b> 1.4%	► 0 <b>.</b> 0%

Source: TAHA, 2024

### Table 4: Cocoa sales for 2023/24 trade season ending 29<sup>th</sup> January, 2024

	LGAs				
Kyela (Kg)	Busokelo (Kgs)	Rungwe (Kgs)	Amount sold (Kgs)	Average price (TZS/Kgs)	Total (TZS)
6,010,270	1,745,030	698,600	8,453,900	9,006.65	75,536,569,780

Source: Tanzania Cooperative Development Commission, 2024

Table 5: Raw Cashew nut sales for 2023/24 trade season ending 05<sup>th</sup> January, 2024



Union	Amount (Kgs)	Maximum price (TZS)	Minimum price (TZS)	Value (TZS)
TANECU	74,181,716	2,150	1,500	133,770,196,698
MAMCU	63,038,792	2,135	1,250	106,056,915,122
Lindi Mwambao	15,137,180	2,075	1,500	26,323,818,200
RUNALI	52,553,442	2,190	1,550	102,397,788,753
CORECU	10,546,233	2,120	1,400	18,646,882,860
TAMCU	26,020,333	2,032	1,345	45,575,670,183
UKICU	179,920	1,580	1,570	284,016,800
Total	241,477,696	2,040	1,445	432,771,271,816

Source: Tanzania Cashew Board, 2024

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

Source: TAHA, 2023

#### Important updates

- The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders through their mobile phones, how to access services; -
  - USSD: Dial \*152\*00# select No. 7 then Na. 2 then follow the instructions
  - Website: open <u>exts.kilimo.go.tz</u> then select the service

This weekly marketing bulletin can be accessed at <u>www.kilimo.go.tz</u>

Contacts: Agricultural Marketing Section, Ministry of Agriculture, P.O. Box 2182, DODOMA. Email: masoko@kilimo.go.tz

