

# United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

### **Weekly Market Bulletin**

16<sup>th</sup> – 20<sup>th</sup> January, 2023

# **Key Messages**

**Food** beans **crops**: Wholesale prices for food crops this week have been varying at different rates compared to price levels last week. Prices of round potato, maize, beans, and bulrush millet increased by 3.9%, 2.9%,0.9% and 0.2% respectively, while prices of sorghum, finger millet, and rice decreased by 5%, 3.7%, and 2.8% respectively.

**Horticulture**: The period of 26<sup>th</sup> December, 2022- 13<sup>th</sup> January, 2023 price for horticultural crops have changed at different rates compared to price levels last week. Price of tomato, onion and watermelon have increased by 14.7%, 5.9% and 2.6 % while prices of green pepper, pineapple, and cucumber have decreased by 11.8%, 9.8%, 0.9% and 1.3% respectively.

Cocoa: Total sales were 7,494,186 kilograms with a total value of TZS 32.8 Billion for the week ended 16<sup>th</sup> January, 2023.

Coffee: Total sales were 55,041,758 kilograms with a total value of USD 155 million for the week ended 11st January, 2023.

Cashew nut: Until 16th January, 2023 trade season total sales of raw cashew nut was 175,268,966 kilograms with a total value of TZS 325.9 billion.

# Table 1: National weekly average wholesale prices (TZS/100 kg bag)

Weekly Wholesale Market Price Averages								
Previous week	vious week 09 - 13 January, 2023		Current week	16- 20 January, 2023				
	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
National Average	Current	117,600	288,500	292,800	131,300	149,200	172,000	111,500
National Average	Previous	114,200	296,700	100,100	137,800	148,900	178,300	107,100
	Change	<b>▲</b> 2.9%	<b>V</b> 2.8%	▲ 0.9%	<b>▼</b> 5.0%	▲ 0.2%	<b>▼</b> 3.7%	<b>▲</b> 3.9%



Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	<b>Round Potato</b>
Dodoma	Current	117,300	278,800	303,800	97,300	117,500	147,000	106,500
	Previous	108,500	277,500	303,800	93,300	116,000	147,000	107,300
	Change	<b>▲</b> 7.5%	<b>▲</b> 0.5%	▶0.0%	<b>▲</b> 4.1%	<b>▲</b> 1.3%	▶0.0%	<b>▼</b> o.8%
Arusha	Current	114,500	295,000	305,000	82,500	83,500	114,500	120,000
	Previous	114,000	295,000	290,000	83,500	87,500	114,500	120,000
	Change	▲ 0.4%	▶ 0.0%	<b>▲</b> 4.9%	▼1.2%	<b>▼</b> 4.8%	▶0.0%	▶0.0%
Dar es Salaam	Current	111,700	292,500	328,300	130,000	130,000	160,000	80,800
	Previous	114,400	290,000	322,500	140,000	125,000	240,000	92,300
	Change	<b>▼</b> 2.4%	▲ 0.9%	<b>▲1.8</b> %	<b>▼</b> 7.7%	<b>▲</b> 3.8%	<b>▼</b> 50.0%	<b>▼</b> 14 <b>.</b> 2%
Morogoro	Current	113,400	315,000	300,000	172,500	162,500	185,000	100,000
	Previous	113,400	315,000	300,000	172,500	162,500	185,000	100,000
	Change	▶ 0.0%	▶ 0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%
Tanga	Current	126,600	277,100	284,400	121,000	-	185,300	89,500
	Previous	128,000	272,800	284,500	121,300	-	185,000	102,500
	Change	▼1.1%	<b>▲</b> 1.6%	▼0.0%	▼0.2%		▲ 0.2%	<b>▼</b> 14 <b>.</b> 5%
Mtwara	Current	97,500	315,000	320,000	100,000	-	-	200,000
	Previous	95,000	350,000	300,000	100,000	-	-	200,000
	Change	<b>▲</b> 2.6%	<b>▼</b> 11.1%	<b>▲</b> 6.3%	▶0.0%			▶0.0%
Iringa	Current	100,000	300,000	310,000	150,000	190,000	150,000	80,000
	Previous	100,000	275,000	305,000	150,000	190,000	150,000	75,000
	Change	▶ 0.0%	<b>▲</b> 8.3%	<b>▲</b> 1.6%	▶0.0%	▶0.0%	▶0.0%	<b>▲</b> 6.3%
Tabora	Current	123,000	270,000	295,000	165,000	-	195,000	105,000
	Previous	121,000	270,000	295,000	165,000	-	195,000	105,000
	Change	<b>▲</b> 1.6%	▶0.0%	▶0.0%	▶0.0%		▶0.0%	<b>▶</b> 0.0%
Rukwa	Current	105,000	255,000	210,000	-	-	205,000	72,500
	Previous	100,000	255,000	210,000	-	-	205,000	72,500
	Change	<b>4.</b> 8%	▶0.0%	▶0.0%			▶0.0%	▶0.0%
Kigoma	Current	111,500	275,000	275,000	155,000	150,000	160,000	110,000
	Previous	126,000	275,000	290,000	150,000	150,000	130,000	110,000
	Change	<b>▼</b> 13.0%	▶0.0%	<b>▼</b> 5.5%	<b>▲</b> 3.2%	▶0.0%	<b>▲</b> 18.8%	▶0.0%



Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Mwanza	Current	140,000	300,000	305,000	_	175,000	-	142,500
	Previous	140,000	300,000	305,000		175,000	-	142,500
	Change	▶ 0.0%	▶0.0%	▶0.0%		<b>▶</b> 0.0%		▶0.0%
Kagera	Current	111,800	290,000	220,000	140,000	185,000	190,000	92,500
	Previous	116,300	290,000	185,000	150,000	185,000	177,500	92,500
	Change	▼4.0%	▶0.0%	<b>▲</b> 15 <b>.</b> 9%	<b>▼</b> 7.1%	▶0.0%	<b>▲</b> 6.6%	▶0.0%
Kilimanjaro	Current	150,000	350,000	350,000			200,000	120,000
	Previous	150,000	350,000	350,000			200,000	120,000
	Change	▶0.0%	0.0%	0.0%			▶0.0%	▶0.0%

**Source:** Ministry of Investment, Industry and Trade, 2023

### Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ The symbols ( $\blacktriangle$   $\blacktriangledown$ ) depict the direction of price changes. ( $\blacktriangle$ ) price increased; ( $\blacktriangledown$ ) price decreased; ( $\blacktriangleright$ ) no change in price.
- √ (-) means data not available.



Table 3: Average Retail prices (TZS) for Horticulture products for a week of 26<sup>th</sup> December, 2022-13<sup>th</sup> January 2023

Region	Tomato	Onion	Watermelon	Pineapple	Green Pepper	Cucumber
	(40 Kg Crate)	(100 Kg Sack)	(Kg)	(Kg)	(50 Kg Sack)	(100 Kg Sack)
Nairobi	54,371	91,771	962	880	38,657	103,714
Mombasa	47,696	99,733	550		38,500	88,000
Morogoro	56,667	91,000	500	700	66,667	83,333
Dodoma	42,500	92,857	600	686	69,524	77,143
Shinyanga	37,000	120,000	725	500	25,694	59,167
Mwanza	24,000	100,000	500	550	24,000	53,000
Arusha	42,600	92,000	620	580	41,000	110,000
Tanga	32,857	117,857	571	579	30,714	68,571
Lindi	44,167	120,139	725	933	40,000	60,000
Mtwara	41,667	116,667	467	400	100,000	105,000
Mbeya	46,286	81,667	704	814	50,429	123,714
Current week average	42,710	102,154	629	662	47,744	84,695
Previous average	37,231	96,479	614	734	54,152	85,771
Change	<b>▲</b> 14.7%	▲5.9%	▲2.6%	▼9.8%	▼11.8%	▼1.3%

Source: TAHA, 2023



Table 4: Cocoa sales for 2022/23 trade season ending 16<sup>th</sup> January, 2023

LGAs				Amount sold (Kgs)	Average price (TZS/Kgs)	Total (TZS)
Kyela (	(Kg)	Busokelo (Kgs)	Rungwe (Kgs)			
5,660,	770	1,405,691	538,465	7,494,186	4,341.67	32,862,919,121.56

Source: Tanzania Cooperative Development Commission, 2023

Table 5: Coffee sales (by varieties) for 2022/23 trade season ending 11st January, 2023

Type of Coffee	Auction		Direct exports		Local roast		Total	
	KGS	USD	KGS	USD	KGS	USD	KGS	USD
Mild Arabika	4,650,016	16,731,825.13	16,270,935	69,748,803.96	82,881	213,091.40	21,003,832	86,693,720.49
Hard Arabika	39,920	144,354.32	2,671,140	5,618,444.04	-	-	2,711,060	5,762,798.36
Robusta	1,452,548	3,488,773.56	29,334,510	58,661,833.28	539,808	938,784.65	31,326,866	63,089,391.49
Total	6,142,484	20,364,953.01	48,276,585	134,029,081.28	622,689	1,151,876.05	55,041,758	155,545,910,34

Source: Tanzania Coffee Board, 2023

Table 6: Raw Cashew nut sales for 2022/23 trade season ending 16<sup>th</sup> January, 2023

Union	Amount (Kgs)	Minimum price (TZS)	Maximum price (TZS)	Value (TZS)					
TANECU	32,737,127	2,012	1,604	62,254,093,847					
MAMCU	59,797,978	2,200	1,680	111,842,369,497					
Lindi Mwambao	14,622,556	1,851	1,710	25,589,902,833					
RUNALI	41,982,450	2,005	1,600	79,993,400,834					
CORECU	10,815,861	1,900	1,520	18,890,753,425					
TAMCU	15,159,035	1,905	1,600	27,094,821,563					
UKICU	153,959	1,721	1,720	264,846,120					
JUMLA YA MAUZO YOTE	175,268,966	1,942	1,633	325,930,188,119					

Source: Tanzania Cashew Board, 2023



Table 7: Planting and harvesting time for better market price for horticultural crops

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

Source: TAHA, 2022

# **Important updates**

- The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders through their mobile phones, how to access services;
  - ❖ USSD: Dial \*152\*00# select No. 7 then Na. 2 then follow the instructions
  - Website: open <u>exts.kilimo.go.tz</u> then select the service

This weekly marketing bulletin can be accessed at <a href="www.kilimo.go.tz">www.kilimo.go.tz</a>

### **Contacts**

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