

United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

Weekly Market Bulletin

25 - 29 July, 2022

Key Messages

Food crops: Wholesale prices for food crops have increased at different rates compared to price levels last week, prices of round potatoes, maize, finger millet, bulrush millet, rice, sorghum and beans have increased by an average 8.6%, 4.0%, 3.9%, 2.1%, 1.9% 0.4% and 0.1% respectively.

Horticulture: The period of 22nd to 27th July 2022, price of different markets in the country for horticultural crops changed at different rates, price of cucumber and water melon increased by 2% and 1% respectively while prices for tomatoes, green pepper and pineapples have decreased by 7%, 3% and 2%. Price for onion did not change.

Cocoa: Total sales were 672,840 kilograms with a total value of TZS 2.67 Billion for the week ended 27th July, 2022.

Cotton: Total sales were 73,979,843 kilograms for week ended 17th July, 2022.

Tobacco: Total sales were 56,648,835.49 kilograms with a total value of USD 100.1 Million for the week ended 24th July, 2022.

Fertilizer: Until 9th June, 2022 average price in the world market of UREA and DAP were 574 USD and 1,029 USD respectively and decreased by 8.2% and 5.3% respectively compared to last week average price.

Table 1: National weekly average wholesale prices (TZS/100 kg bag)

Previous week	18 - 22 July, 2	2022	Current week	25 - 29 July, 2022				
	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
National Assaula	Current	89,100	208,800	196,000	119,700	122,100	162,800	88,300
National Average	Previous	85,500	204,800	195,800	119,200	119,500	156,400	80,700
	Change	4. 0%	▲ 1.9%	▲ 0.1%	▲ 0.4%	▲ 2.1%	▲ 3.9%	▲ 8.6%



Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Dodoma	Current	89,500	235,000	210,000	64,000	86,500	144,500	75,300
	Previous	89,800	221,300	204,500	62,000	87,500	150,500	75,300
	Change	▼0.3%	▲ 5.8%	▲ 2.6%	▲ 3 . 1%	▼ 1 . 2%	▼ 4.2%	▶0.0%
Arusha	Current	96,000	225,000	175,000	72,500	72,500	122,500	-
	Previous	97,500	225,000	175,000	75,000	75,000	128,500	82,500
	Change	▼ 1.6%	▶0.0%	▶0.0%	▼3.4%	▼3.4%	▼ 4.9%	#DIV/o!
Lindi	Current	70,000	215,000	205,000	180,000	-	200,000	110,000
	Previous	67,500	215,000	215,000	190,000	-	200,000	90,000
	Change	▲ 3.6%	▶0.0%	▼ 4.9%	▼ 5.6%		▶0.0%	▲ 18 . 2%
Morogoro	Current	95,500	225,000	220,000	150,000	150,000	190,000	85,000
	Previous	82,000	225,000	200,000	150,000	150,000	190,000	82,500
	Change	▲ 14 . 1%	▶0.0%	▲ 9.1%	▶0.0%	▶0.0%	▶0.0%	▲ 2.9%
Mtwara	Current	78,000	240,000	197,500	100,000	-	180,000	77,500
	Previous	78,000	195,000	195,000	100,000	-	180,000	72,500
	Change	▶0.0%	▲ 18.8%	▲ 1.3%	▶0.0%		▶0.0%	
Iringa	Current	75,000	190,000	190,000	100,000	150,000	150,000	87,500
	Previous	80,000	190,000	170,000	100,000	150,000	150,000	90,000
	Change	▼ 6.7%	▶0.0%	▲ 10.5%	▶0.0%	▶0.0%	▶0.0%	▼ 2.9%
Tabora	Current	82,500	205,000	215,000	145,000	-	185,000	95,000
	Previous	85,500	205,000	210,000	145,000	-	185,000	95,000
	Change	▼ 3.6%	▶0.0%	▲ 2.3%	▶0.0%		▶0.0%	▶0.0%
Rukwa	Current	67,500	150,000	182,500	-	-	155,000	75,000
	Previous	67,500	142,500	182,500	-	-	160,000	70,000
	Change	▶0.0%	▲ 5.0%	▶0.0%			▼3.2%	▲ 6.7%
Kigoma	Current	91,500	187,500	180,000	100,000	90,000	150,000	90,000
	Previous	-	-	-	-	_	-	-
	Change							



Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Mwanza	Current	105,600	231,300	232,500	165,000	170,000	190,000	91,300
	Previous	103,800	235,000	235,000	165,000	165,000	190,000	87,500
	Change	▲ 1.7%	▼ 1.6%	▼1.1%	▶0.0%	▲ 2.9%	▶0.0%	4. 2%
Kagera	Current	112,000	205,000	200,000	140,000	140,000	155,000	77,500
	Previous	111,000	210,000	200,000	140,000	140,000	155,000	77,500
	Change	▲ 0.9%	▼ 2.4%	▶ 0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%
Mara	Current	110,000	175,000	145,000	120,000	150,000	155,000	110,000
	Previous	105,000	165,000	145,000	115,000	150,000	150,000	110,000
	Change	4. 5%	▲ 5.7%	▶0.0%	▲ 4.2%	▶0.0%	▲ 3.2%	▶0.0%
Manyara	Current	85,000	230,000	195,000	100,000	90,000	140,000	85,000
	Previous	90,000	220,000	225,000	100,000	90,000	140,000	90,000
	Change	▼ 5.9%	▲ 4.3%	▼ 15 . 4%	▶0.0%	▶0.0%	▶0.0%	▼ 5.9%

Source: Ministry of Investment, Industry and Trade

Notes:

- \checkmark Unit of measurement: for food crops are in TZS per 100kg.
- ✓ The symbols (\blacktriangle \blacktriangledown) depict the direction of price changes. (\blacktriangle) price increased; (\blacktriangledown) price decreased; (\blacktriangleright) no change in price.
- \checkmark N/A data not available.



Table 3: Average Retail prices (TZS) for Horticulture products for a week of 22nd - 27th July, 2022

	Tomato	Onion	Watermelon	Pineapple	Green Pepper	Cucumber
Region	(40 Kg Crate)	(100 Kg Sack)	(Kg)	(Kg)	(50 Kg Sack)	(100 Kg Sack)
Nairobi	48,400	104,133	616	550	107,067	88,000
Mombasa	49,867	101,444	550		77,000	77,000
Dar es salaam	33,333	113,333	600	467	111,111	123,333
Morogoro	60,000	110,003	400	1,000	41,669	70,000
Dodoma	35,000	130,000	533	1,250	66,667	51,667
Mwanza	24,000	105,556	533	1,000	33,333	61,333
Arusha	32,500	102,083	650	800	45,000	60,000
Tanga	51,000	113,000	1,000	1,000	36,000	75,000
Lindi	32,500	102,083	650	800	45,000	60,000
Mbeya	48,000	82,222	517	770	48,667	122,667
Current average	41,460	106,386	605	849	61,151	78,900
Previous average	44,667	106,369	598	869	62,838	77,556
Change	▼7%	0%	▲1%	▼2%	▼3%	▲2%

Source: TAHA, 2022

Table 4: Cocoa sales for 2021/22 trade season ending 27th July, 2022

LGA		Amount sold (Kilo)	Average price (TZS/Kg)	Total (TZS)	
Kyela (Kg)	Busokelo (Kg)	Rungwe (Kg)			
548,800	84,770	39,270	672,840	4,038	2,671,456,900

Source: Tanzania Cooperative Development Commission, 2022

Table 5: Cotton sales for 2021/22 trade season week ending 17th July, 2022

	SALES		TRANSPOTATION					
Previous weeks (KGS)	Current week (KGS)	Total (KGS)	Previous weeks (KGS)	Current week (KGS)	Total (KGS)			
58,622,911	15,356,932	73,979,843	53,963,154	16,877,949	70,841,103			

Source: Tanzania Cotton Board, 2022



Table 6: Tobacco sales for 2022/2023 trade season ending 24th July, 2022

AINA YA TUMBAKU	KAMPUNI	KILO ZA MKATABA	MASOKO YALIYOTHAMINISHWA MPAKA SASA (CUMMULATIVE)				
			BELO	KG	THAMANI(USD)	BEI YA WASTANI (USD/KG)	
VFC	Alliance One Tobacco Tanzania Ltd	25,212,135	500,969	22,390,357.5	38,297,814.97	1.71	
	JTI Leaf Services Ltd	14,250,000	262,358	12,605,959.83	23,491,760.52	1.86	
	Premium Active Tanzania Ltd	17,500,000	276,164	12,177,107.44	21,249,013.43	1.74	
	Mkwawa Leaf Tobacco Ltd	6,885,865	149,501	6,554,006.51	12,482,402.52	1.90	
	Magefa Growers Ltd	6,033,014	65,809	2,855,577.88	4,526,371.31	1.59	
	Biexen Company Limited	318,000					
	SUB TOTAL VFC		70,199,014	1,254,801	56,583,009.16	100,047,362.75	
DFC	Premium Active Tanzania Ltd	500,000	1,264	65,816.33	99,190.93		
	GRAND TOTAL	70,699,014	70,699,014	1,256,065	56,648,825.49	100,146,553.68	

Source: Tobacco Board of Tanzania, 2022

Table 7: Sesame trade information

S/NO	Auction date	Sale catalogue	Region	District	Volume (kg)	Price (Tzs/kg)	Other charges (Tzs)	Total price (TZS)
1	1-Jun-22	TMX/SNGW/SNGW/SS-002	SONGWE	SONGWE	57,600	2,877	277.31	3,154
2	17-Jun-22	TMX/SNGW/SNGW/SS-004	SONGWE	SONGWE	43,000	2,892	277.76	3,170
3	23-Jun-22	TMX/SNGW/SNGW/SS-005	SONGWE	SONGWE	36,050	3,050	282.5	3,333

Source: TMX, 2022

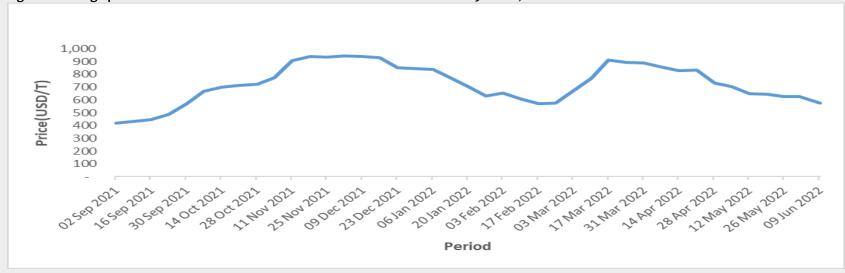


Table 8: Planting and harvesting time for better market price for horticultural crops

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

Source: TAHA, 2022

Figure 1: Average price trend of UREA fertilizer in the world market as a season of 9th June, 2022



Source: TFRA, 2022



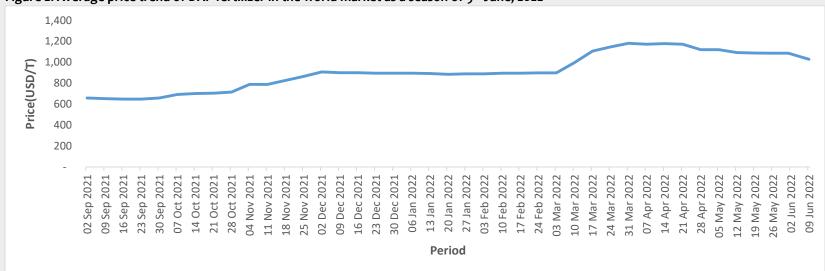


Figure 2: Average price trend of DAP fertilizer in the world market as a season of 9th June, 2022

Source: TFRA, 2022

Important updates

- ✓ The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders through their mobile phones, how to access services; -
 - ❖ USSD: Dial *152*00# select No. 7 then Na. 2 then follow the instructions
 - Website: open <u>exts.kilimo.go.tz</u> then select the service

Contacts

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