



United Republic of Tanzania
Ministry of Agriculture
Agricultural Marketing Section

Weekly Market Bulletin

November 22-26, 2021

Key Messages

This week, wholesale prices for food crops have increased slightly compared to price levels last week (table 1). Some variations in the prices of crops were observed across the markets (Table2).

Prices for maize, rice and beans rose by an average of 2.9%, 2.0% and 1.9% respectively. Price for finger millet and round potato increased at the same rate of 0.4%. price for sorghum and bulrush millet decreases by 1.1%.

Coffee: Total sales were 43,698,086 kilograms with a total value of USD 118 million for the week ended 22th November, 2021

Cocoa: Total sales were 5,479,180 kilograms with a total value of TZS 26 billion for the week ended 22nd November, 2021.

Cashew nut: Until 24th November, 2021, trade season total sale of raw cashew nuts was 161,796,299 kilograms with a total value of TZS 350 billion.

Fertilizer: Until 25th November, 2021 average price trend of DAP in the world market has slightly increased by 0.07% while average price of UREA remained constant compared to last week average price (figure 1 and figure 2)

A weather report released by the meteorological authority shows rainfall (November, 2021-April, 2022) is anticipated to be below average in several areas (Annex 1). This might result in the rise of price of food crops.

Table 1: National weekly average wholesale prices (TZS/100 kg bag)

Previous week	Nov 15-19	Current week		Nov 22-26				
National Average	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
	Current	52,500	155,300	179,800	110,600	118,200	163,200	69,700
	Previous	51,000	152,200	176,300	111,800	119,500	162,500	69,400
	Change	▲ 2.9%	▲ 2.0%	▲ 1.9%	▼ 1.1%	▼ 1.1%	▲ 0.4%	▲ 0.4%

Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Dodoma	Current	47,000	155,000	216,700	50,500	50,500	131,000	52,000
	Previous	46,800	155,000	202,500	48,800	48,000	130,500	54,000
	Change	▲0.4%	▶0.0%	▲6.6%	▲3.4%	▲5.0%	▲0.4%	▼3.8%
Arusha	Current	48,500	165,000	150,000	67,500	71,000	126,000	59,000
	Previous	49,000	165,000	150,000	67,500	71,000	131,500	59,000
	Change	▼1.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▼4.4%	▶0.0%
Dar es Salaam	Current	58,500	170,000	260,000	80,000	70,000	160,000	56,500
	Previous	52,300	167,500	200,000	82,500	80,000	162,500	65,000
	Change	▲10.6%	▲1.5%	▲23.1%	▼3.1%	▼14.3%	▼1.6%	▼15.0%
Lindi	Current	85,000	165,000	190,000	175,000	225,000	190,000	110,000
	Previous	85,000	165,000	215,000	175,000	225,000	180,000	100,000
	Change	▶0.0%	▶0.0%	▼13.2%	▶0.0%	▶0.0%	▲5.3%	▲9.1%
Morogoro	Current	46,900	170,000	192,500	150,000	150,000	160,000	80,500
	Previous	43,400	165,000	185,000	150,000	150,000	155,000	80,500
	Change	▲7.5%	▲2.9%	▲3.9%	▶0.0%	▶0.0%	▲3.1%	▶0.0%
Tanga	Current	54,600	150,000	190,000	95,000	80,000	170,000	65,000
	Previous	50,900	150,000	190,000	85,000	100,000	170,000	70,000
	Change	▲6.8%	▶0.0%	▶0.0%	▲10.5%	▼25.0%	▶0.0%	▼7.7%
Mtwara	Current	45,000	160,000	167,500	80,000	NA	180,000	67,500
	Previous	45,000	160,000	167,500	80,000	NA	180,000	67,500
	Change	▶0.0%	▶0.0%	▶0.0%	▶0.0%		▶0.0%	▶0.0%
Iringa	Current	34,000	160,000	160,000	110,000	NA	140,000	53,100
	Previous	35,000	160,000	150,000	110,000	NA	150,000	50,000
	Change	▼2.9%	▶0.0%	▲6.3%	▶0.0%		▼7.1%	▲5.8%
Tabora	Current	51,000	120,000	180,000	145,000	NA	175,000	75,000
	Previous	41,500	105,000	180,000	145,000	NA	175,000	65,000
	Change	▲18.6%	▲12.5%	▶0.0%	▶0.0%		▶0.0%	▲13.3%
Rukwa	Current	43,500	125,000	142,500	NA	NA	140,000	67,500
	Previous	37,000	115,000	160,000	NA	NA	125,000	57,500
	Change	▲14.9%	▲8.0%	▼12.3%			▲10.7%	▲14.8%
Kigoma	Current	48,600	125,000	130,000	75,000	75,000	180,000	75,000
	Previous	48,600	125,000	130,000	90,000	65,000	180,000	75,000
	Change	▶0.0%	▶0.0%	▶0.0%	▼20.0%	▲13.3%	▶0.0%	▶0.0%
Shinyanga	Current	45,000	135,000	185,000	125,000	125,000	125,000	85,000
	Previous	44,000	135,000	185,000	125,000	125,000	125,000	85,000
	Change	▲2.2%	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Mwanza	Current	65,000	205,000	227,500	185,000	200,000	200,000	87,500
	Previous	62,500	185,000	215,000	190,000	190,000	200,000	85,000
	Change	▲ 3.8%	▲ 9.8%	▲ 5.5%	▼ 2.7%	▲ 5.0%	▶ 0.0%	▲ 2.9%
Kagera	Current	62,500	151,000	135,000	100,000	110,000	170,000	61,300
	Previous	63,500	150,000	135,000	100,000	110,000	170,000	55,000
	Change	▼ 1.6%	▲ 0.7%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▲ 10.3%
Mara	Current	62,500	115,000	195,000	62,500	190,000	190,000	92,500
	Previous	62,500	115,000	190,000	62,500	190,000	190,000	92,500
	Change	▶ 0.0%	▶ 0.0%	▲ 2.6%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%
Manyara	Current	54,000	155,000	159,000	70,000	70,000	150,000	70,000
	Previous	55,000	155,000	159,000	70,000	70,000	150,000	75,000
	Change	▼ 1.9%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▶ 0.0%	▼ 7.1%
Njombe	Current	50,000	225,000	175,000	NA	NA	160,000	55,000
	Previous	50,000	225,000	175,000	NA	NA	160,000	55,000
	Change	▶ 0.0%	▶ 0.0%	▶ 0.0%			▶ 0.0%	▶ 0.0%
Kilimanjaro	Current	57,000	185,000	180,000	120,000	120,000	NA	55,000
	Previous	58,500	185,000	180,000	130,000	130,000	NA	70,000
	Change	▼ 2.6%	▶ 0.0%	▶ 0.0%	▼ 8.3%	▼ 8.3%		▼ 27.3%
Katavi	Current	38,500	115,000	180,000	190,000	NA	190,000	57,500
	Previous	38,500	110,000	180,000	190,000	NA	190,000	57,500
	Change	▶ 0.0%	▲ 4.3%	▶ 0.0%	▶ 0.0%		▶ 0.0%	▶ 0.0%

Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- ✓ Commodity prices varies according to quality and variety.
- ✓ The symbols (▲ ▼ ▶) depict the direction of price changes. (▲) price increased; (▼) price decreased; (▶) no change or changes smaller than one percent.
- ✓ The indicative prices for fertilizers are retail and vary from region to region depending on the distance.
- ✓ N/A - data not available.

Source: Ministry of Agriculture (MoA) in Collaboration with the Ministry of Industry and Trade (MIT)

Table 3: Prices for rice and maize in Uganda (TZS/kg)

	Rice		Maize	
	Min. price	Max. price	Min. price	Max. price
Wholesale	1,820	1,950	488	520
Retail	1,940	2,270	840	905

Source: <https://farmgainafrica.org/> Date 26nd November, 2021

Table 4: Average Retail prices (TZS) for Horticulture products for a week ending 17th – 24th November 2021

	Tomato	Onion (Local)	Watermelon	Pineapple	Green Pepper	Cucumber
Region	Tomato (40 Kg Crate)	Onion (100 Kg Sack)	Watermelon (Kg)	Pineapple (Kg)	Green Pepper (50 Kg Sack)	Cucumber (100 Kg Sack)
Nairobi	37,950	140,800	638	550	41,800	77,000
Mombasa	37,400	133,192	770		52,250	88,000
Zanzibar	40,000	130,000	650	575	21,250	77,500
Dar es salaam	33,333	153,333	367	317	77,778	100,000
Morogoro	39,000	90,000	425	1,000	41,667	66,667
Dodoma	38,750	120,000	363	288	27,083	55,000
Shinyanga	30,000	116,667	625	500	27,083	40,000
Mwanza	35,000	125,000	500	900	23,500	47,000
Arusha	32,333	173,333	520	433	36,667	73,333
Tanga	35,000	122,667	617	625	40,000	71,667
Lindi	36,250	135,417	600	725	42,500	51,250
Mtwara	41,250	116,667	500	425	75,000	90,000
Mbeya	35,000	95,417	573	1,238	49,500	114,500
Average	36,251	127,115	550	631	42,775	73,224

Source: TAHA, 2021

Table 5: Coffee sales (by varieties) for 2021/22 trade season ending 22th November, 2021

Type of Coffee	Auction		Direct exports		Local roast		Total	
	KGS	USD	KGS	USD	KGS	USD	KGS	USD
Mild Arabika	13,107,679	48,635,123	8,164,639	33,329,580	20,905	88,214	21,293,223	82,052,916.78
Hard Arabika	12,640	32,624	329,365	887,186			342,005	919,809.42
Robusta	836,280	1,837,054	20,941,402	32,668,934	285,176	408,441	22,062,858	34,914,429.40
Total	13,956,599	50,504,801	29,435,406	66,885,700	306,081	496,655	43,698,086	117,887,156.60

Source: Tanzania Coffee Board, 2021

Table 6: Cocoa sales for 2021/22 trade season ending 22th November, 2021

LGA			Amount sold (Kilo)	Average price (TZS/Kg)	Total (TZS)
Kyela (Kg)	Busokelo (Kg)	Rungwe (Kg)			
3,960,120.0	1,122,350.0	396,710.0	5,479,180.0	4,981.79	26,247,274,400

Source: Tanzania Cooperative Development Commission, 2021

Table 7: Cashew nut sales for 2021/22 trade season ending 10th November, 2021.

Auction Date	Union Name	Amount Sold (Kgs)	Value of amount Sold (TZS)	Maximum Price (TZS/ Kg)	Minimum Price (TZS/ Kg)
10/8/2021	TANECU	1,486,267.00	3,420,523,352.00	2,445	2,231
10/15/2021	MAMCU	5,098,878.00	11,542,628,036.00	2,400	2,220
10/15/2021	TANECU	3,124,930.00	7,120,118,097.00	2,401	2,320
10/16/2021	LINDI MWAMBAAO	5,012,932.00	10,978,586,607.00	2,286	2,100
10/17/2021	RUNALI	2,730,716.00	6,150,411,553.00	2,282	2,235
10/20/2021	CORECU	3,007,185.00	5,481,706,438.00	1,955	1,600
10/22/2021	MAMCU	7,400,607.00	16,470,184,510.00	2,321	2,070
10/22/2021	TANECU	5,990,924.00	13,577,069,466.00	2,311	2,255
10/23/2021	LINDI MWAMBAAO	3,242,589.00	6,756,999,080.00	2,260	2,020
10/24/2021	RUNALI	4,306,058	9,776,043,560	2,311	2,240
10/27/2021	CORECU	1,367,920	2,611,326,307	2,010	2,003
10/28/2021	TAMCU	1,745,804	3,753,478,600	2,150	
10/29/2021	TANECU	9,171,363	19,544,928,270	2,262	2,100
10/29/2021	MAMCU	9,340,829	20,080,690,334	2,265	2,100
11/3/2021	CORECU	2,076,803	4,157,304,631	2,060	2,054
11/4/2021	TAMCU	1,895,254	4,089,193,679	2,170	2,152
11/5/2021	TANECU	8,787,843	19,911,677,504	2,400	2,170
11/5/2021	MAMCU	11,899,670	26,274,972,200	2,331	2,050
11/6/2021	LINDI MWAMBAAO	6,351,774	13,022,281,466	2,210	2,010
11/7/2021	RUNALI	11,078,984	24,614,051,923	2,352	2,120
11/10/2021	CORECU	1,905,229	3,788,126,366	2,040	2,030
12/11/2021	TANECU	7,331,046	15,930,786,599	2,305	2,110
12/11/2021	MAMCU	8,844,143	18,732,532,992	2,296	2,000
13/11/2021	LINDI MWAMBAAO	1,810,557	3,652,080,283	2,040	2,001
14/11/2021	RUNALI	7,419,623	16,414,639,456	2,293	2,120
17/11/2021	CORECU	1,566,867	3,107,472,387	2,050	2,044
18/11/2021	TAMCU	7,944,905	15,970,999,803	2,267	2,005
19/11/2021	MAMCU	7,050,420	15,037,727,051	2,267	2,005
19/11/2021	TANECU	4,353,460	9,796,883,318	2,315	2,170

20/11/2021	LINDI MWAMBAO	1,254,328	2,477,480,529	2,070	1,960
21/11/2021	RUNALI	5,938,798	13,319,841,218	2,277	2,215
24/11/2021	CORECU	1,258,592	2,483,328,003	2,060	2,020
JUMLA YA MAUZO YOTE		161,796,299	350,043,821,199	2,445	1,950

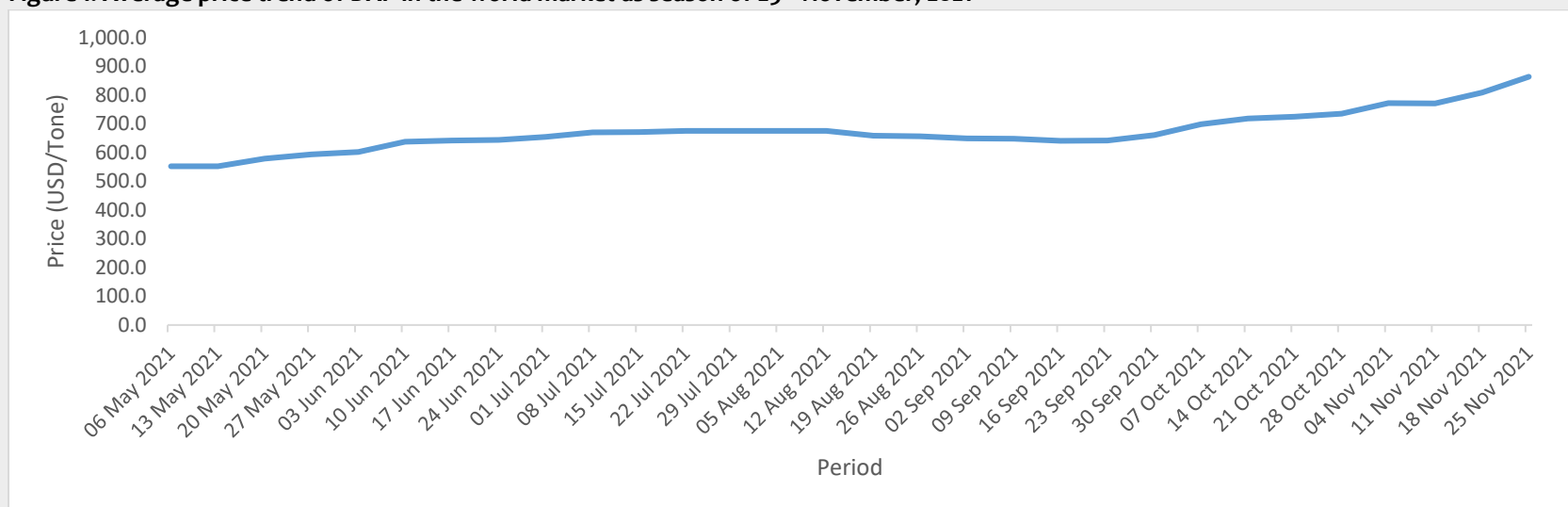
Source: Cashew nut Board Tanzania, 2021

Table 8: Planting and harvesting time for better market price for horticultural crops

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

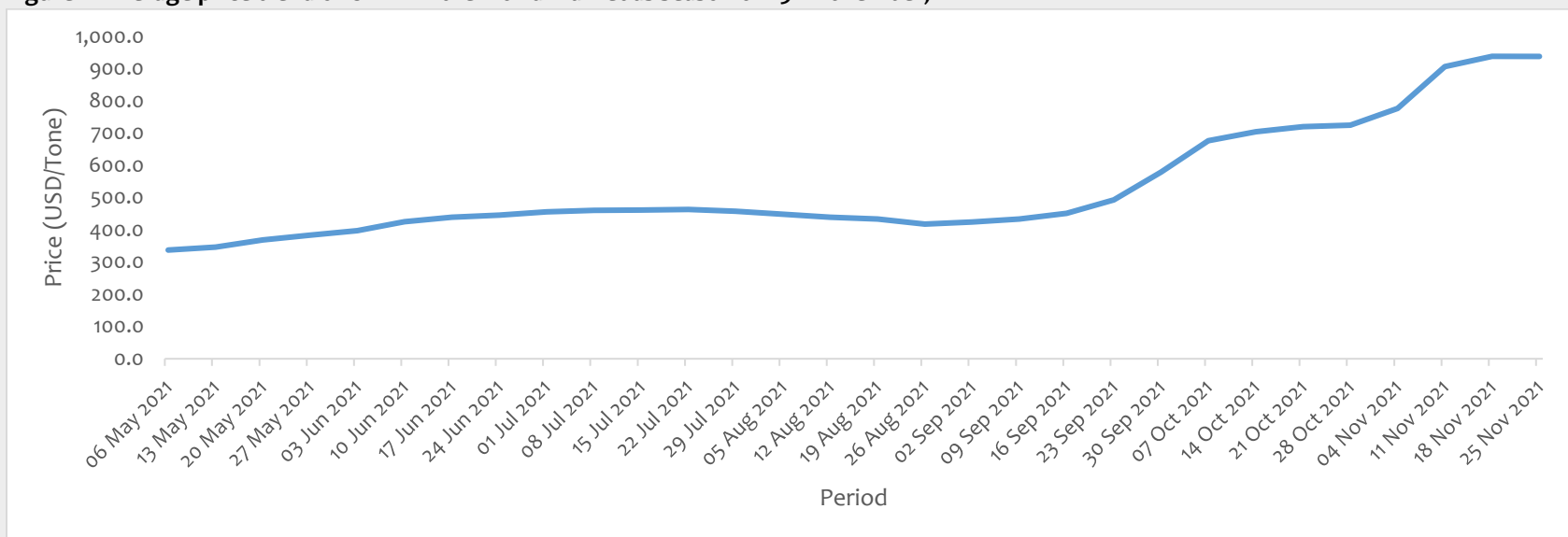
Source: TAHA, 2020

Figure 1: Average price trend of DAP in the world market as season of 25th November, 2021



Source: TFRA, 2021

Figure 2: Average price trend of UREA in the world market as season of 25th November, 2021



Source: TFRA, 2021

Important updates

- ✓ The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders. Visit [M-Kilimo - MarketPlace](#)

Contacts

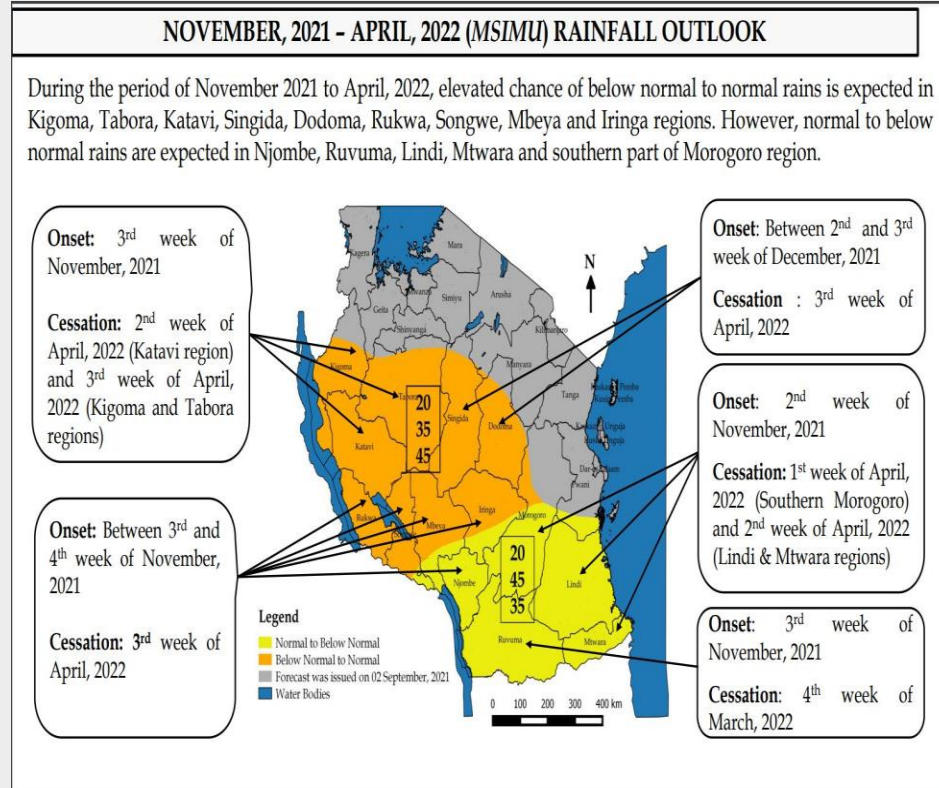
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Annex: Rainfall Outlook Nov, 2021- April, 2022



Source: Tanzania Meteorological Authority

TMA MAMLAKA YA HALI YA HEWA TANZANIA
 ISO 9001: 2015 Huduma za Hali ya Hewa kwa Usafiri wa Anga

Dondoo muhimu za mvua za Msimu (Novemba, 2021 – Aprili, 2022)

Taarifa hii inatoa uchambuzi wa mwenendo wa mifumo ya hali ya hewa na mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka (kanda ya magharibi, kati, nyanda za juu kusini magharibi, kusini mwa nchi, ukanda wa pwani ya kusini pamoja na maeneo yaliyoko kusini mwa mkoa wa Morogoro) katika kipindi cha miezi ya Novemba, 2021 hadi Aprili, 2022. Ushauri na tahadhari umetolewa kwa wadau wa sekta mbalimbali wanaotumia taarifa za hali ya hewa katika utekelezaji wa majukumu yao kama vile kilimo na usalama wa chakula, mifugo na uvuvi, maliasili, wanyamapori na utalii, nishati na maji, usafirishaji (nchi kavu, kwenye maji na angani), mamlaka za miji, afya, sekta binafsi pamoja na menejimenti za maafa. Muhtasari wa mwelekeo wa mvua hizo na athari zake ni kama ifuatavyo:

Mwelekeo wa mvua za Msimu kwa maeneo yanayopata msimu mmoja wa mvua kwa mwaka

- Mvua zinatarajiwa kuwa za chini ya wastani hadi wastani katika maeneo mengi ya mikoa ya Kigoma, Tabora, Katavi, Singida, Dodoma, Rukwa, Songwe, Mbeya na Iringa. Aidha, mvua za wastani hadi chini ya wastani zinatarajiwa katika baadhi ya maeneo ya mikoa ya Njombe, Ruvuma, Lindi, Mtwara na kusini mwa mkoa wa Morogoro.
- Vipindi virefu vya ukavu vinatarajiwa kati ya mwezi Novemba, 2021 na Januari, 2022. Hata hivyo, ongezeko kidogo la mvua linatarajiwa mwezi Machi 2022.
- Mvua zinatarajiwa kuanza katika wiki ya tatu ya mwezi Novemba, 2021 katika maeneo mengi na kuisha kati ya wiki ya pili na ya tatu ya mwezi Aprili, 2022.

Athari na ushauri

- Upungufu mkubwa wa unyevunyevu katika udongo unatarajiwa kujitokeza katika maeneo mengi yanayopata mvua za Msimu na kuathiri ukuaji wa mazao.
- Kina cha maji katika mito, mabwawa na hifadhi ya maji ardhini kinatarajiwa kupungua hususan katika maeneo yanayotarajiwa kupata mvua za chini ya wastani.
- Mlipuko wa magojwa unatarajiwa kujitokeza kutokana na upungufu wa upatikanaji wa maji safi na salama.

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