

CHAPTER 1

AGRICULTURE AND THE NATIONAL ECONOMY

Table 1.1: Gross Domestic Product at Factor Cost by kind of Economic Activity at Current Prices

	(Tshs. Million)						
Industry	1999	2000	2001	2002	2003	2004	2005
A: MONETIZED SECTOR							
Agriculture	1,500,572	1,690,855	1,919,704	2,205,161	2,508,853	2,958,063	3,483,352
Crops	1,096,536	1,240,503	1,427,781	1,649,209	1,877,152	2,252,582	2,686,155
Livestock	187,737	206,042	220,973	248,102	281,408	312,363	348,285
Forestry and Hunting	74,831	83,271	95,366	107,764	121,234	139,419	161,726
Fishing	141,468	161,039	175,584	200,086	229,059	253,698	287,187
Mining and Quarrying	85,792	107,846	120,454	152,977	210,574	278,262	368,141
Manufacturing	434,544	499,726	564,689	638,663	710,951	791,416	891,135
Electricity & Water Supply	101,301	112,753	124,789	145,753	156,963	177,614	202,499
Construction	253,447	282,150	335,924	389,671	454,163	532,017	619,799
Trade, Hotels and Restaurants	740,181	823,025	926,870	1,038,094	1,153,323	1,319,172	1,513,090
Transport and Communication	294,180	328,259	361,558	404,945	451,281	509,948	580,754
Financial and Business Services	345,071	382,969	421,511	494,801	564,334	637,127	739,110
Public Administration and Other Services	649,553	709,351	796,930	893,083	956,209	1,044,229	1,154,682
Less Financial Services - Indirectly Measured	-144,756	-151,359	-157,785	-168,830	-194,155	-204,494	-215,833
TOTAL A	4,259,885	4,785,575	5,414,643	6,194,318	6,972,496	8,043,355	9,336,729
B: NON MONETIZED SECTOR							
Agriculture	1,193,802	1,331,394	1,486,442	1,679,360	1,909,002	2,269,394	2,542,496
Crops	974,491	1,087,285	1,216,257	1,374,643	1,564,638	1,872,304	2,098,713
Livestock	90,097	100,351	107,626	120,839	137,061	152,138	172,886
Forestry and Hunting	112,984	125,351	143,050	161,646	181,852	215,633	237,707
Fishing	16,230	18,408	19,509	22,232	25,451	29,320	33,190
Construction	52,412	61,205	69,235	80,313	91,958	105,752	122,113
Owner -Occupied Dwellings	471,601	537,625	654,295	745,896	842,863	913,138	1,061,979
TOTAL B	1,717,815	1,930,224	2,209,972	2,505,569	2,843,823	3,288,284	3,726,588

TOTAL GDPfc (A+B)	5,977,700	6,715,801	7,624,615	8,699,887	9,816,319	11,331,638	13,063,317
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Source: The Economic Survey 2005, Planning Commission.

B.o.T(Economic Bulletin Quarter ended March 2005

Table 1.2: Gross Domestic Product at Factor Cost by Industrial origin at current Prices

Industry	(Percentages)						
	1999	2000	2001	2002	2003	2004	2005
A: MONETIZED SECTOR							
Agriculture	25.1	25.2	25.2	25.3	25.6	26.1	26.7
Crops	18.3	18.5	18.7	19.1	19.1	19.9	20.6
Livestock	3.1	3.1	2.9	2.9	2.9	2.8	2.7
Forestry and Hunting	1.3	1.2	1.3	1.2	1.2	1.2	1.2
Fishing	2.4	2.4	2.3	2.3	2.3	2.2	2.2
Mining and Quarrying	1.4	1.5	1.6	1.8	2.1	2.5	2.8
Manufacturing	7.3	7.5	7.4	7.3	7.2	7.0	6.8
Electricity and Water Supply	1.7	1.7	1.6	1.7	1.6	1.6	1.6
Construction	4.2	4.2	4.4	4.5	4.6	4.7	4.7
Trade, Hotels and Restaurants	12.4	12.3	12.2	11.9	11.7	11.6	11.6
Transport and Communication	4.9	4.9	4.7	4.7	4.6	4.5	4.4
Finance and Business Services	5.8	5.7	5.5	5.7	5.7	5.6	5.7
Public Administration and Other Services	10.9	10.6	10.5	10.3	9.7	9.2	8.8
Less Financial Services - Indirectly Measured	-2.4	-2.3	-2.1	-1.9	-2	-1.8	-1.7
TOTAL A	71.0	71.2	71.0	71.2	71	71.0	71.5
B: NON-MONETIZED SECTOR							
Agriculture	20.0	19.8	19.5	19.3	19.4	20.0	19.5
Crops	16.3	16.2	16.0	15.8	15.9	16.5	16.1
Livestock	1.5	1.5	1.4	1.4	1.4	1.3	1.3
Forestry and Hunting	1.9	1.9	1.9	1.9	1.9	1.9	1.8
Fishing	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Construction	0.9	0.9	0.9	0.9	0.9	0.9	0.9
Owner Occupied Dwellings	7.9	8.0	8.6	8.6	8.6	8.1	8.1
TOTAL B	28.7	28.8	29	28.8	29.0	29.0	28.5

C: TOTAL GDP (A+B)	100.0	100.0	100.0	100.0	100.0	100.0	100.0
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Source: The Economic Survey 2005, Planning Commission,
B.o.T(Economic Bulletin for the Quarter ended March 2005

Table 1.3: Gross Domestic Product at Factor Cost by Industrial origin at constant 1992 Prices

Industry	(TShs. Million)						
	1999	2000	2001	2002	2003	2004	2005
A: MONETIZED SECTOR							
Agriculture	433,311	450,181	479,599	507,250	528,142	562,159	591,677
Crops	304,008	314,901	338,001	359,397	372,373	398,127	418,829
Livestock	68,990	71,342	73,695	76,274	80,088	83,932	87,457
Forestry and Hunting	19,353	20,324	21,104	21,738	22,650	23,516	24,575
Fishing	40,960	43,614	46,799	49,841	53,031	56,584	60,818
Mining and Quarrying	33,488	38,144	43,293	49,787	58,749	67,798	78,443
Manufacturing	131,491	137,809	144,647	156,219	169,653	184,218	200,797
Electricity & Water	26,874	28,454	29,297	30,200	31,669	33,123	34,815
Construction	57,258	62,409	68,365	76,641	85,809	96,106	107,941
Trade, Restaurants and Hotels	254,114	270,567	288,718	308,928	329,009	354,726	383,814
Transport and Communication	84,403	89,515	95,154	101,244	106,294	112,648	119,833
Financial and Business Services	94,580	98,353	100,646	105,356	110,094	114,966	121,423
Public Administration & Other Services	122,207	126,567	130,987	136,307	141,880	147,950	155,490
Less Financial Services Indirectly Measured	-81,229	-82,359	-84,418	-86,781	-89,819	-93,541	-98,104
TOTAL A	1,156,497	1,219,640	1,296,288	1,385,151	1,471,480	1,580,153	1,696,128
B: NON MONETIZED SECTOR							
Agriculture	337,199	346,332	360,676	374,857	389,253	408,219	428,820
Crops	270,171	276,007	287,926	299,563	310,378	325,740	342,678
Livestock	33,109	34,746	35,893	37,150	39,007	40,906	42,616
Forestry and Hunting	29,220	30,594	31,657	32,606	33,976	35,275	36,862
Fishing	4,699	4,985	5,200	5,538	5,892	6,298	6,663
Construction	13,608	14,409	15,129	16,037	17,063	17,888	19,593

Owner Occupied Dwellings	69,988	73,938	77,265	81,129	84,617	88,256	92,539
TOTAL B	420,795	434,679	453,071	472,023	490,933	514,363	540,951
TOTAL GDP (A+B)	1,577,292	1,654,319	1,749,358	1,857,174	1,962,413	2,094,516	2,237,079

Source: The Economic Survey 2005, Planning Commission,
B.o.T(Economic Bulletin for the Quarter ended March 2005

Table 1.4: Gross Domestic Product at Factor Cost by Industrial origin at constant 1992 Prices

Industry	(Percentages)						
	1999	2000	2001	2002	2003	2004	2005
A: MONETIZED SECTOR							
Agriculture	27.5	27.2	27.4	27.3	26.9	26.8	26.4
Crops	19.3	19.0	19.3	19.4	19.0	19.0	18.7
Livestock	4.4	4.3	4.2	4.1	4.1	4.0	3.9
Forestry and Hunting	1.2	1.2	1.2	1.2	1.2	1.1	1.1
Fishing	2.6	2.6	2.7	2.7	2.7	2.7	2.7
Mining and Quarrying	2.1	2.3	2.5	2.7	3.0	3.2	3.5
Manufacturing	8.3	8.3	8.3	8.4	8.6	8.8	9.0
Electricity & Water	1.7	1.7	1.7	1.6	1.6	1.6	1.6
Construction	3.6	3.8	3.9	4.1	4.4	4.6	4.8
Trade, Restaurants and Hotels	16.1	16.4	16.5	16.6	16.8	16.9	17.2
Transport and Communication	5.4	5.4	5.4	5.5	5.4	5.4	5.4
Financial and Business Services	6.0	5.9	5.8	5.7	5.6	5.5	5.4
Public Administration and Other Services	7.7	7.7	7.5	7.3	7.2	7.1	7.0
Less Financial Services - Indirectly Measured	-5.1	-5.0	-4.8	-4.7	-4.6	-4.5	-4.4
TOTAL A	73.3	73.7	74.1	74.6	75.0	75.4	75.8
B: NON MONETIZED SECTOR							
Agriculture	21.4	20.9	20.6	20.2	19.8	19.5	19.2
Crops	17.1	16.7	16.5	16.1	15.8	15.6	15.3
Livestock	2.1	2.1	2.1	2.0	2.0	2.0	1.9
Forestry and Hunting	1.9	1.8	1.8	1.8	1.7	1.7	1.6

Fishing	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Construction	0.9	0.9	0.9	0.9	0.9	0.9	0.9
Owner Occupied Dwellings	4.4	4.5	4.4	4.4	4.3	4.2	4.1
TOTAL B	26.7	26.3	25.9	25.4	25.0	24.6	24.2
TOTAL GDP (A+B)	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Source: The Economic Survey 2005, Planning Commission,
B.o.T (Economic Bulletin for the Quarter ended March 2005

Table 1.5: Percentage Growth Rates for Gross Domestic Product (GDP), at Factor Cost by kind of Economic Activity, at Constant 1992 Prices

Economic Activity	(Percentages)						
	1999	2000	2001	2002	2003	2004	2005
A:Monetary							
Agriculture	4.9	3.9	6.5	5.8	4.1	6.4	5.3
Crops	5.6	3.6	7.3	6.3	3.6	6.9	5.2
Livestock	3.5	3.4	3.3	3.5	5	4.8	4.2
Forestry and hunting	2.0	5.0	3.8	3.0	4.2	3.8	4.5
Fishing	3.2	6.5	7.3	6.5	6.4	6.7	7.5
Mining and quarrying	9.1	13.9	13.5	15.0	18	15.4	15.7
Manufacturing	3.6	4.8	5.0	8.0	8.6	8.6	9
Electricity and water supply	3.9	5.9	3.0	3.1	4.9	4.5	5.1
Electricity	4.0	6.2	2.9	3.0	5	4.7	5.3
Water	3.0	3.4	3.5	3.8	4.3	2.8	3.4
Construction	9.7	9.0	9.5	12.1	12	12.0	12.3
Trade,restaurants and hotels	6.0	6.5	6.7	7.0	6.5	7.8	8.2
Transport,and communication	5.8	6.1	6.3	6.4	5	6	6.4
Financial and business services	3.6	4.0	2.3	4.7	4.5	4.4	5.6
Finance and insurance	4.3	4.3	1.8	4.0	3.2	4.4	5.7
Real estate	2.2	3.0	3.1	6.1	7.2	4.4	5.4
Business services	4.2	5.5	5.2	5.4	5.5	5.5	6.1
Public administration and services	3.5	3.6	3.5	4.1	4.1	4.3	5.1
Public administration	1.9	2.5	2.0	2.3	2.5	2.8	4.7
Education	3.6	5.6	6.2	8.0	7	6.6	6.3
Health	3.2	5.1	5.6	6.0	6.5	6	5.7
Other services	9.5	4.9	5.4	5.5	5.4	5.8	4.9
Less financial Services Indirectly Measured	-3.4	-1.4	-2.5	-2.8	-3.50	-4.1	-4.9

Total Monetary GDP	5.2	5.5	6.3	6.9	6.2	7.4	7.3
B:Non-Monetary							
Agriculture	3.2	2.7	4.1	3.9	3.8	4.9	5
Crops	3.2	2.2	4.3	4.0	3.6	4.9	5.2
Livestock	3.5	4.9	3.3	3.5	5	4.9	4.2
Forestry and Hunting	2.7	4.7	3.5	3.0	4.2	3.8	4.5
Fishing	3.0	6.1	4.3	6.5	6.4	6.9	5.8
Construction	4.6	5.9	5.0	6.0	6.4	4.8	9.5
Owner-Occupied Dwellings	4.7	5.6	4.5	5.0	4.3	4.3	4.9
Total Non-Monetary GDP	3.5	3.3	4.2	4.2	4	4.8	5.2
Total GDPfc:(A+B)	4.7	4.9	5.7	6.2	5.7	6.7	6.8

Source: Economic Survey 2005- Planning Commission

BoT(Economic bulletin for the quarter ended March 2005)