

# United Republic of Tanzania Ministry of Agriculture Agricultural Marketing Section

### **Weekly Market Bulletin**

11 - 15 July, 2022

### **Key Messages**

Food crops: Wholesale prices for food crops have increased and decreased at different rates compared to price levels last week, prices of bulrush millet, maize and beans have increased by an average 6.7%, 1.5%, 0.6% respectively while prices for , rice and finger millet have decreased by an average of 0.6%, 0.5% and 0.2% respectively, while the prices of round potatoes remain constant.

**Horticulture**: The period of 22<sup>nd</sup> June to 8<sup>th</sup> July 2022 2022, price of different markets in the country for horticultural crops changed at different rates, price of green pepper, pineapple, and water melon increased by 26%, 8% and 8% respectively while prices for onions, cucumber and tomato have decreased by 9%, 5% and 4% respectively.

Cocoa: Total sales were 343,730 kilograms with a total value of TZS 663,782,000 for the week ended 14<sup>th</sup> July, 2022.

**Cotton:** Total sales were 39,532,731 kilograms week ended 03<sup>rd</sup>July, 2022.

**Tobacco:** Total sales were 44,164,878 kilograms with a total value of USD 88 Million for the week ended 10<sup>th</sup> July, 2022.

Fertilizer: Until 9<sup>th</sup> June, 2022 average price in the world market of UREA and DAP were 574 USD and 1,029 USD respectively and decreased by 8.2% and 5.3% respectively compared to last week average price.

## Table 1: National weekly average wholesale prices (TZS/100 kg bag)

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Previous week	04 - 08 July,	2022	Current week	11 - 15 July, 2022				
	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	<b>Round Potato</b>
National Assesses	Current	88,100	203,400	190,200	124,500	120,200	167,300	80,400
National Average	Previous	86,800	204,400	189,000	125,300	112,200	167,700	80,400
	Change	<b>▲</b> 1.5%	<b>▼</b> 0.5%	<b>▲</b> 0.6%	<b>▼</b> 0.6%	<b>▲</b> 6.7%	▼ 0.2%	▶0.0%



Table 2: Regional weekly average wholesale market prices (TZS/100 kg bag)

Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	Round Potato
Dodoma	Current	89,800	221,300	204,500	63,300	87,500	150,500	75,300
	Previous	91,100	218,800	204,500	64,300	87,800	150,000	74,800
	Change	▼1.4%	<b>▲</b> 1.1%	▶ 0.0%	<b>▼</b> 1.6%	▼ 0.3%	▲ 0.3%	▲ 0.7%
Arusha	Current	101,500	225,000	187,500	72,500	72,500	122,500	82,500
	Previous	92,500	225,000	197,500	80,000	80,000	127,500	82,500
	Change	▲ 8.9%	▶0.0%	<b>▼</b> 5.3%	<b>▼</b> 10.3%	<b>▼</b> 10.3%	<b>▼</b> 4.1%	▶0.0%
Dar es Salaam	Current	112,500	217,500	230,000	110,000	110,000	167,500	87,500
	Previous	100,000	220,000	230,000	110,000	92,500	160,000	87,500
	Change	<b>▲</b> 11.1%	<b>▼</b> 1.1%	▶ 0.0%	<b>▶</b> 0.0%	<b>▲</b> 15.9%	<b>4.</b> 5%	▶0.0%
Lindi	Current	67,500	215,000	215,000	190,000	-	200,000	90,000
	Previous	68,800	218,800	207,500	190,000	-	200,000	90,000
	Change	▼1.9%	<b>▼</b> 1.8%	<b>A</b> 3.5%	▶0.0%		▶0.0%	▶0.0%
Morogoro	Current	82,000	225,000	200,000	150,000	150,000	190,000	82,500
	Previous	82,000	225,000	200,000	150,000	150,000	190,000	82,500
	Change	▶0.0%	▶ 0.0%	▶ 0.0%	▶0.0%	▶ 0.0%	▶0.0%	▶0.0%
Tanga	Current	97,900	202,000	200,000	102,300	102,500	153,500	91,000
	Previous	99,800	214,000	201,000	99,800	101,000	151,500	95,500
	Change	▼1.9%	▼5.9%	<b>▼</b> 0.5%	<b>▲</b> 2.4%	<b>▲</b> 1.5%	<b>▲</b> 1.3%	<b>▼</b> 4.9%
Mtwara	Current	79,000	195,000	197,500	97,500	-	180,000	71,300
	Previous	74,300	200,000	197,500	95,000	-	180,000	70,000
	Change	<b>▲</b> 5.9%	<b>▼</b> 2.6%	▶0.0%	<b>▲</b> 2.6%		▶0.0%	
Iringa	Current	80,000	185,000	180,000	100,000	150,000	150,000	90,000
	Previous	80,000	185,000	180,000	140,000	180,000	170,000	90,000
	Change	▶0.0%	▶0.0%	▶0.0%	<b>V</b> 40.0%	<b>▼</b> 20.0%	<b>▼</b> 13.3%	▶0.0%
Ruvuma	Current	58,800	200,000	170,000	-	-	-	78,800
	Previous	57,500	200,000	170,000	-	-	-	75,000
	Change	▲ 2.2%	▶ 0.0%	▶0.0%				<b>4.</b> 8%
Tabora	Current	79,000	205,000	210,000	145,000	-	185,000	92,500
	Previous	79,000	205,000	210,000	145,000	-	185,000	95,000
	Change	▶0.0%	▶0.0%	▶0.0%	▶0.0%		▶0.0%	<b>▼</b> 2.7%
Rukwa	Current	67,500	147,500	150,000	-	-	152,500	68,800
	Previous	64,300	142,500	148,800	-	-	143,800	68,800
	Change	<b>▲</b> 4.7%	<b>▲</b> 3.4%	<b>▲</b> 0.8%			<b>▲</b> 5.7%	▶0.0%
Shinyanga	Current	95,000	190,000	180,000	-	90,000	180,000	70,000
	Previous	95,000	190,000	180,000	-	90,000	180,000	70,000
	Change	▶0.0%	▶0.0%	▶0.0%		▶0.0%	▶0.0%	▶0.0%



Region	Week	Maize	Rice	Beans	Sorghum	Bulrush millet	Finger millet	<b>Round Potato</b>
Mwanza	Current	108,400	242,500	231,300	197,500	170,000	190,000	88,800
	Previous	115,000	245,000	222,500	165,000	175,000	190,000	88,800
	Change	▼ 6.1%	▼1.0%	<b>▲</b> 3.8%	<b>▲</b> 16 <b>.</b> 5%	<b>▼</b> 2.9%	▶0.0%	▶0.0%
Kagera	Current	111,500	195,000	140,000	165,000	145,000	165,000	67,500
	Previous	111,500	195,000	140,000	165,000	145,000	165,000	67,500
	Change	▶ 0.0%	▶0.0%	▶ 0.0%	▶0.0%	▶ 0.0%	▶0.0%	▶0.0%
Mara	Current	105,000	165,000	145,000	115,000	150,000	150,000	110,000
	Previous	105,000	165,000	145,000	115,000	150,000	150,000	110,000
	Change	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%	▶0.0%
Manyara	Current	96,000	220,000	225,000	110,000	95,000	130,000	95,000
	Previous	91,800	220,000	210,000	110,000	95,000	130,000	95,000
	Change	<b>4.</b> 4%	▶0.0%	<b>▲</b> 6.7%	▶0.0%	<b>▶</b> 0.0%	▶0.0%	▶0.0%
Njombe	Current	67,000	225,000	175,000	-	-	210,000	47,500
	Previous	67,000	225,000	175,000	-	-	210,000	47,500
	Change	▶0.0%	▶0.0%	▶0.0%			▶0.0%	▶0.0%
Katavi	Current	87,500	185,000	182,500	-	-	-	57,500
	Previous	87,500	185,000	182,500	-	-	-	57,500
	Change	▶0.0%	▶0.0%	▶0.0%				▶0.0%

**Source:** Ministry of Investment, Industry and Trade

### Notes:

- ✓ Unit of measurement: for food crops are in TZS per 100kg.
- The symbols ( $\blacktriangle$   $\blacktriangledown$  ) depict the direction of price changes. ( $\blacktriangle$ ) price increased; ( $\blacktriangledown$ ) price decreased; ( $\blacktriangleright$ ) no change in price.
- $\checkmark$  N/A data not available.



Table 3: Average Retail prices (TZS) for Horticulture products for a week of 22<sup>nd</sup> June – 8<sup>th</sup> July, 2022

	Tomato	Onion	Watermelon	Pineapple	Green Pepper	Cucumber
Region	(40 Kg Crate)	(100 Kg Sack)	(Kg)	(Kg)	(50 Kg Sack)	(100 Kg Sack)
Nairobi	55,000	94,600	704	616	88,000	99,000
Mombasa	74,800	99,917	550		66,000	77,000
Zanzibar	47,500	140,000	700	1,000	125,000	70,000
Dar es Salaam	41,667	101,111	533	500	72,222	90,000
Morogoro	55,000	100,000	400	1,000	41,667	70,000
Dodoma	30,000	95,000	425	850	50,000	57,500
Shinyanga	20,000	80,000	500	500	25,000	60,000
Mwanza	17,500	204,167	500	750	21,000	40,000
Arusha	32,500	100,000	600	700	40,000	50,000
Tanga	40,000	145,000	833	1,000	35,000	70,000
Lindi	32,500	100,000	600	700	40,000	50,000
Mbeya	43,000	83,333	620	875	52,000	120,000
Current average	40,789	111,927	580	772	54,657	71,125
Previous average	42,279	137,573	539	713	43,293	74,742
Change	▼4%	▼19%	▲8%	▲8%	▲ 26%	▼5%

Source: TAHA, 2022

Table 4: Cocoa sales for 2021/22 trade season ending 26<sup>th</sup> June, 2022

LGA		Amount sold (Kilo)	Average price (TZS/Kg)	Total (TZS)	
Kyela (Kg)	Busokelo (Kg)	Rungwe (Kg)			
276,570	43,470	23,730	343,770	4,033	663,782,000

**Source:** Tanzania Cooperative Development Commission, 2022

Table 5: Cotton sales for 2021/22 trade season week no. 7 ending 3<sup>rd</sup> July, 2022

	SALES	. 33 7,	TRANSPOTATION		
Previous weeks (KGS)	Current week (KGS)	Total (KGS)	Previous weeks (KGS)	Current week (KGS)	Total (KGS)
23,252,177	16,280,554	39,532,731	20,400,351	14,653,710	35,054,061

Source: Tanzania Cotton Board, 2022



Table 6: Tobacco sales for 2022/2023 trade season ending 3<sup>rd</sup> July, 2022

Tobacco type	Company	Contracted	EVALUATED MARKET (CUMMULATIVE)				
Tobacco type	Company	volume (kg)	BELO	KG	Value (USD)	Average price (USD/KG)	
	Alliance One Tobacco Tanzania Ltd	25,212,135	448,380	20,208,571	34,746,571	1.72	
	JTI Leaf Services Ltd	14,250,000	251,496	12,098,187	22,388,299	1.85	
VFC	Premium Active Tanzania Ltd	17,500,000	211,059	9,254,818	15,614,623	1.69	
VIC	Mkwawa Leaf Tobacco Ltd	6,885,865	141,576	6,204,359	11,713,225	1.89	
	Magefa Growers Ltd	6,033,014	63,076	2,754,514	4,392,974	1.59	
	Biexen Company Limited	318,000					
	SUB TOTAL VFC	70,199,014	1,115,567	50,520,448	88,855,305	1.76	
DFC	Premium Active Tanzania Ltd	500,000					
	GRAND TOTAL	70,699,014		50,520,448	88,855,305	1.76	

**Source:** Tobacco Board of Tanzania, 2022

Table 7: Sesame trade information

S/NO	Auction date	Sale catalogue	Region	District	Volume (kg)	Price (Tzs/kg)	Other charges (Tzs)	Total price (TZS)
1	1-Jun-22	TMX/SNGW/SNGW/SS-002	SONGWE	SONGWE	57,600	2,877	277.31	3,154
2	17-Jun-22	TMX/SNGW/SNGW/SS-004	SONGWE	SONGWE	43,000	2,892	277.76	3,170
3	23-Jun-22	TMX/SNGW/SNGW/SS-005	SONGWE	SONGWE	36,050	3,050	282.5	3,333

Source: TMX, 2022

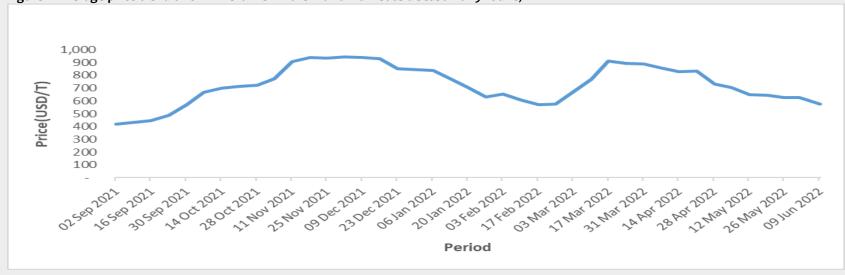


Table 8: Planting and harvesting time for better market price for horticultural crops

Commodity	The appropriate harvesting time	The inappropriate harvesting time	Proper time for planting
Onions	Feb- July	July- Nov	Sept- Dec
Tomatoes	Jan- May	Jun- Dec	Sept- Dec
Green pepper	Feb- Apr.	Jun- Jan.	Oct – Nov
Carrot	Oct- Mar.	Apr- Sept	July- Oct
Cucumber	Feb- May	May- Jan	Dec- Jan
Round potatoes	March- Jun	Jul- Jan	Dec- Feb
Watermelon	Mar- Apr. Oct-Dec	May- Sept, Dec- Feb	Jan- Feb, Aug- Sept
Sweet pepper	Jun- Nov	Dec- May	Feb- March
Ginger	Apr- Jul	Aug - Mar	Dec- Feb

Source: TAHA, 2022

Figure 1: Average price trend of UREA fertilizer in the world market as a season of 9<sup>th</sup> June, 2022



Source: TFRA, 2022



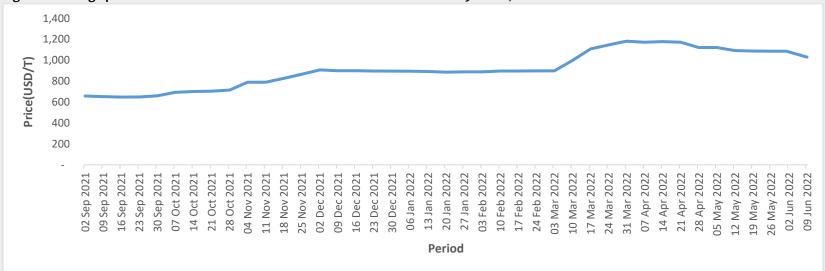


Figure 2: Average price trend of DAP fertilizer in the world market as a season of 9<sup>th</sup> June, 2022

Source: TFRA, 2022

### **Important updates**

- ✓ The Ministry of Agriculture has established an online market platform (M-Kilimo) to facilitate market access by farmers and traders through their mobile phones, how to access services; -
  - ❖ USSD: Dial \*152\*00# select No. 7 then Na. 2 then follow the instructions
  - Website: open <u>exts.kilimo.go.tz</u> then select the service

#### **Contacts**

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